

Edgar Filing: MILLS MICHAEL L - Form 5

MILLS MICHAEL L
 Form 5
 March 06, 2003

FORM 5 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 WASHINGTON, D.C. 20549

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

- [] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b)
- [] Form 3 Holdings Reported
- [] Form 4 Transactions Reported
- OMB APPROVAL
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(f) of the Investment Company Act of 1940

1. Name and Address of Reporting Person*	2. Issuer Name and Ticker or Trading Symbol	6. Relationship of Reporter (Check all applicable)
Mills, Michael L. (Last) (First) (Middle)	Klever Marketing (KLMK)	X Director ____ Officer (give title below)
3. I.R.S. Identification Number of Reporting Person, if an entity (Voluntary)		4. Statement for Month/Year
20890 Bakal Drive (Street)		12/2002
Riverside, California 92508 (City) (State) (Zip)		5. If Amendment, Date of Original (Month/Year)
		X Form Filed by O ____ Form Filed by

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned at End of Month (Instr. 3 and 4)
			Amount (A) or (D)	Price
Common Stock, par value \$0.01 per share	11/18/96	P3	11,591 A	23,182
Common Stock, par value \$0.01 per share	12/17/98	P3	11,591 A	23,182

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*If the form is filed by more than one reporting person, see Instruction 4(b)(v).

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(Over)
SEC 2270 (3-00)

FORM 5 (continued)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Other
				(A) (D)	Date Exer- cisable	Expir- ation Date	Title	Amount or Number of Shares
Common Stock Option	\$2.75	08/02/99	P4	A	8/02/99	8/02/99	Common stock, par value \$0.01 per share	12,000
Common Stock Option	\$1.00	01/26/01	P4	A	1/26/02	1/26/04	Common stock, par value \$0.01 per share	100,000

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Common Stock									
Option	\$1.05	05/08/02	P4	A	5/08/03	5/08/05	Common	100,000	
							stock, par		
							value \$0.01		
							per share		

Explanation of Responses:

Does not includes (a) 37,879 Class C Preferred Shares (convertible into 378,790 Common Shares) held by Olson Farms, Inc., of which Mr. Mills is president as to all of which Mr. Mills disclaims beneficial ownership, (b) 411,770 common shares held by Olson Farms, Inc., of which Mr. Mills is president and as to all of which Mr. Mills disclaims beneficial ownership, (c) 5,769 Class A Preferred Shares (convertible into 57,690 Common Shares) held by the Olson Foundation, of which Mr. Mills is one of four trustees, as to all of which Mr. Mills disclaims beneficial ownership, (d) 6,061 Class D Preferred Shares (convertible into 60,610 common shares) held by Olson Foundation of which Mr. Mills is one of four trustees, as to all of which Mr. Mills disclaims beneficial ownership, (e) 973,603 common shares held by the Estate of Peter Dean Olson, of which Mr. Mills is Executor, as to all of which Mr. Mills disclaims beneficial interest, (f) 759,765 common shares held by Olson Farms, Inc., of which Mr. Mills is president as to all of which Mr. Mills disclaims beneficial ownership, (g) 150,000 common shares held by the Olson Foundation, of which Mr. Mills is one of four trustees, as to all of which Mr. Mills disclaims beneficial ownership, (h) options or warrants to purchase 136,153 shares held by the Olson Foundation, of which Mr. Mills is one of four trustees, as to all of which Mr. Mills disclaims beneficial ownership, and (i) options or warrants to purchase 3,060 common shares held by the Olson Farms, Inc., of which Mr. Mills is president as to all of which Mr. Mills disclaims beneficial ownership.

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

/s/ Michael L. Mills 3/5/03

 ** Signature of Reporting Person Date

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, see Instruction 6 for procedure.

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