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KLEVER MARKETING INC

Form 4 April 13, 2001

FORM 4	U.S. SECURITIES	AND EXCHANGE	COMM	ISSION			
	WASHINGT	ON, D.C. 205	349				
:	STATEMENT OF CHAN			OWNERSHIP			
Check this box if no lone	ger		OMI	B APPROVAL			
subject to Section 16.	Form		OMI	3 Number:			
4 or Form 5 obligations	nay		Expires:				
continue. See Instruction	on			timated average b			
1 (b)			hoi	ars per response.	0.5		
Filed pursuant to Section 17(a) of the Public Util		any Act of 1	.935 o				
1. Name and Address of Reporting Person* The Olson Foundation (Last) (First) (Middle		eting (KLMK)	6.	(Check all appoint of title below)	plicable)x ive	_10% Owner _Other	
601 S. Milliken Ave. Sto	Number of R	al Security Reporting	4.	Interim CFO Statement for Month/Year	Individu	aal or Joint / Applicable Lir	
(Street)			Ma	rch 2001		_ Form Filed b	
Ontario, CA 91761	5			If Amendment, Dai Original (Month/) 02/14/01			
(City) (State) (Zip)							
Table I - Non-Derivative	Securities Acqui	red, Dispose	ed of,	or Beneficially (Owned		
1. Title of Security (Instr. 3)	2. Trans- 3 action Date	G. Transac- tion Code (Instr. 8)	Di	curities Acquired sposed of (D) nstr. 3, 4 and 5)	(A) or	5. Amount of Securities Beneficially Owned at End	

Code V Amount (A) or (D) Price

(Month/

Day/ Year)

Common Stock, par value \$0.01 per share

759,765

of Month (Instr. 3 an

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	<u>-</u>							
	_	_		each class of sorting person		_	_	 or
	Derivative S		-	ed, Disposed o		-		
1.Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	Trans- action Date (Month/ Day/	Trans- action Code	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6.Date Exercisable and Expiration Date (Month/ Day/Year)	Underlying	Derivative Security	9.N of De Se Be Ow at of Mo (I
		Co	de V	(A) (D)	Date Expi	on	Amount or Number of	

Class A Preferred \$-0-3/1/01 P 6,061 3/1/01 N/a Common 60,610 \$6.60 6,

Class A Preferred \$-0- 1/3/01 P 37,879 1/3/01 N/a Common 378,790 \$6.60 3

Stock, Series 1

Stock, Series 1

Shares

Stock, par value \$0.01 per share

Stock, par value \$0.01 per

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value \$0.01 per share

Explanation of Responses:

Stock, Series 1

Not included in these shares reported are (i) the shares owned by Estate of Peter Dean Olson (because pecuniary interest without voting or investment power does not provide a basis for including the trust's shares in the Foundation's ownership and the sole beneficiary of the estate has no part of the voting or investment power, even though Michael Mills, president of Olson Farms, Inc., is both executor of the estate and one of four directors of the Foundation, whose Board requires a majority vote, not unanimity); and (ii) the shares owned by the Peter Dean Olson Trust, (because pecuniary interest held by the Foundation as sole beneficiary of the trust without voting or investment power does not provide a basis for including). However, Mr. Mills is sole trustee of the trust and has boting and investment power, but disclaims beneficial ownership.

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations.

See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

/s/ Michael L. Mills 4/9/01
---** Signature of Reporting Person Date

Stock, par

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.