FIRST PACTRUST BANCORP INC Form 8-K/A February 16, 2011

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, DC 20549

FORM 8-K/A

(Amendment No. 1)

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 15, 2011

FIRST PACTRUST BANCORP, INC. (Exact name of Registrant as specified in its Charter)

Maryland 000-49806 04-3639825 (State or other jurisdiction of incorporation) (Commission File No.) (IRS Employer Identification No.)

610 Bay Boulevard, Chula Vista, California 91910 (Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (619) 691-1519

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- " Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

The sole purpose of this amendment is to correct the Sterne Agee webcast presentation link included in the original Form 8-K filing on February 15, 2011.

Item 7.01 Regulation FD Disclosure

Gregory A. Mitchell, President and Chief Executive Officer of First PacTrust Bancorp, Inc., is scheduled to present at the Sterne Agee Financial Institutions Investor Conference in Orlando, Florida, February 17-18, 2011. The First PacTrust Bancorp presentation is scheduled for Thursday, February 17, 2011 at 10:15 a.m. EST (7:15 a.m. Pacific time).

The webcast of the presentation can be accessed through the Sterne Agee presentation link at http://cc.talkpoint.com/snlf001/021711a_ah/?entity=9_PIGPL6F or by visiting the www.firstpactrustbancorp.com Investor Relations web site and clicking on the Sterne Agee Conference link.

Investor presentation material of First PacTrust Bancorp, Inc. is furnished herewith as Exhibit 99.1.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits:

The following exhibit is being furnished herewith:

Investor presentation material (incorporated herein by reference from Exhibit 99.1 to the Current Report on 99.1 Form 8-K filed by First PacTrust Bancorp, Inc. on February 15, 2011)

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned thereunto duly authorized.

FIRST PACTRUST BANCORP, INC.

Date: February 16, 2011 By: /s/ James P. Sheehy

James P. Sheehy

Executive Vice President, Secretary and

Treasurer

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EXHIBIT INDEX

Exhibit No. Description

99.1 Investor presentation material (incorporated herein by reference from Exhibit 99.1 to the Current Report on Form 8-K filed by First PacTrust Bancorp, Inc. on February 15, 2011)

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