

INTERPOOL INC
Form RW
October 31, 2001

Interpool, Inc.
211 College Road East
Princeton, N.J. 08540

October 31, 2001

VIA EDGAR

Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, D.C. 20549

Re: Interpool, Inc.
Withdrawal of Registration Statement on Form S-1
(File No. 333-66738)

Ladies and Gentlemen:

Reference is hereby made to the Registration Statement on Form S-1 (File No. 333-66738) (the Registration Statement), which was filed with the Securities and Exchange Commission (the Commission) by Interpool, Inc. (the Company) on August 3, 2001, as amended by Amendment No. 1 filed with the Commission by the Company on September 10, 2001.

Pursuant to Rule 477 under the Securities Act of 1933, as amended, the Company hereby applies to withdraw the Registration Statement. The Company believes that withdrawal of the Registration Statement is consistent with the public interest and the protection of investors as contemplated by Rule 477.

As a result of current conditions in the securities markets, the Company has determined not to proceed at this time with the registration and sale of the securities covered by the Registration Statement. No securities have been offered or sold pursuant to the Registration Statement and no preliminary prospectuses have been distributed. Accordingly, the Company believes that withdrawal of the Registration Statement is appropriate.

If you have any questions regarding this application, please contact the Company's legal counsel, Jeffrey S. Lowenthal of Stroock & Stroock & Lavan LLP at (212) 806-5509.

Very truly yours,

INTERPOOL, INC.

By: /s/ Mitchell I. Gordon
Name: Mitchell I. Gordon
Title: Executive Vice President
and Chief Financial Officer