

Edgar Filing: NEIGHBORCARE INC - Form SC 14D9/A

NEIGHBORCARE INC  
Form SC 14D9/A  
June 15, 2004

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549  
-----

Schedule 14D-9  
SOLICITATION/RECOMMENDATION STATEMENT  
PURSUANT TO SECTION 14(d) (4) OF THE  
SECURITIES EXCHANGE ACT OF 1934

(Amendment No. 2)  
-----

NeighborCare, Inc.  
(Name of Subject Company)  
-----

NeighborCare, Inc.  
(Name of Person(s) Filing Statement)

Common Stock, Par Value \$0.02 Per Share  
(including the Associated Series B Junior  
Participating Preferred Stock Purchase Rights)  
(Title of Class of Securities)

64015Y-10-4  
(CUSIP Number of Class of Securities)  
-----

John F. Gaither, Esq.  
Senior Vice President, General Counsel and Secretary  
NeighborCare, Inc.  
601 East Pratt Street, 3rd Floor  
Baltimore, MD 21202  
(410) 528-7404

(Name, Address and Telephone Number of Person Authorized to Receive Notice and  
Communications on Behalf of the Person(s) Filing Statement)  
-----

With copies to:

Mark Gordon, Esq.  
Wachtell, Lipton, Rosen & Katz  
51 West 52nd Street  
New York, New York 10019  
(212) 403-1000

[ ] Check the box if the filing relates solely to preliminary communications  
made before the commencement of a tender offer.  
=====

Edgar Filing: NEIGHBORCARE INC - Form SC 14D9/A

The purpose of this amendment is to amend and supplement Item 9 in the Solicitation/Recommendation Statement on Schedule 14D-9 previously filed by NeighborCare, Inc., a Pennsylvania corporation, on June 14, 2004, as thereafter amended, and to add an additional Exhibit and revise the Exhibit Index accordingly.

Item 9. Exhibits.

Exhibit No. Description

-----  
(a) (7) Investor Relations Key Messages, dated June 15, 2004  
(a) (8) Transcript of June 14, 2004 conference call

SIGNATURE

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

NEIGHBORCARE, INC.

By: /s/ John F. Gaither, Jr.

-----  
John F. Gaither, Jr.  
Senior Vice President,  
General Counsel and Secretary

Dated: June 15, 2004

-2-

INDEX OF EXHIBITS

Exhibit No. Description

-----  
(a) (7) Investor Relations Key Messages, dated June 15, 2004  
(a) (8) Transcript of June 14, 2004 conference call

-3-