

SMITH MICRO SOFTWARE INC

Form 8-K

May 07, 2008

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Item 2.02. Results of Operations and Financial Condition.

On May 7, 2008, the Registrant issued a press release announcing its financial results for the quarter ended March 31, 2008. A copy of the press release is hereby furnished to the Commission as Exhibit 99.1 and incorporated by reference herein.

In accordance with General Instruction B.2 of Form 8-K, the information in this Item 2.02, including Exhibit 99.1, shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section.

Item 9.01. Financial Statements and Exhibits.

9.01(c) Exhibits.

99.1 Press Release issued May 7, 2008, reporting Registrant's financial results for the quarter ended March 31, 2008, furnished pursuant to Item 2.02.

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SMITH MICRO SOFTWARE, INC.

(Registrant)

May 7, 2008

By: /s/ Andrew C. Schmidt

Date

Name: Andrew C. Schmidt

Title: Chief Financial Officer

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Press Release issued May 7, 2008.

Exhibit