

SEITEL INC  
Form 4/A  
February 12, 2002

Seitel, Inc.  
50 Briar Hollow Lane  
7<sup>th</sup> Floor West  
Houston, Texas 77027  
713-881-8900

February 8, 2002

Securities and Exchange Commission  
450 Firth Street, N.W.  
Washington, DC 20549-1004

Re: Amended May 2001 Form 4 for Herbert M. Pearlman

Dear Sirs:

Due to an inadvertent clerical error, the amount of derivative securities listed as beneficially owned at the end of the month on Herbert M. Pearlman's May 2001 Form 4 was incorrect.

The appended May 2001 Form 4 Amendment will correct this inaccuracy.

If you have any questions, please contact me at (713) 881-8900.

Sincerely,

**SEITEL, INC.**

/s/Marcia H. Kendrick

Marcia H. Kendrick  
Senior Vice President and  
Chief Accounting Officer

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