MEDTRONIC INC Form 8-K August 19, 2014

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 19, 2014

Medtronic, Inc.

(Exact name of Registrant as Specified in its Charter)

Minnesota 1-7707 41-0793183
(State or other jurisdiction (Commission File Number) Identification No.)

of incorporation)

710 Medtronic Parkway Minneapolis, Minnesota 55432 (Address of principal executive offices) (Zip Code) (Registrant's telephone number, including area code): (763) 514-4000 Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ý Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- " Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- "Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02. Results of Operations and Financial Condition

On August 19, 2014, Medtronic, Inc. issued a press release announcing its first quarter 2015 financial results. A copy of the press release is furnished as Exhibit 99.1 to this report.

Item 9.01. Exhibits.

(d) Exhibit 99.1 Press release of Medtronic, Inc. dated August 19, 2014.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEDTRONIC, INC.

By /s/ Gary L. Ellis Gary L. Ellis

Executive Vice President and Chief Financial

Officer

Date: August 19, 2014

EXHIBIT INDEX

Medtronic, Inc.

Form 8-K Current Report

Exhibit Number Description

99.1 Press release dated August 19, 2014