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discussions with other lending institutions with respect to a new credit agreement and a refinancing of all of the Company's indebtedness to its present lenders. While the Company believes it will be successful, there can be no assurance that it will meet the December 31, 2002 expiration date.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

IEC Electronics Corp.  
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(Registrant)

Date: October 25, 2002

By: /s/ W. Barry Gilbert  
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W. Barry Gilbert  
Chief Executive Officer  
& Chairman of the Board