DOLLAR GENERAL CORP

Form 4 March 19, 2015

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

OMB Number:

3235-0287 January 31,

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5. Relationship of Reporting Person(s) to

if no longer subject to Section 16. Form 4 or

Check this box

Form 5 obligations may continue.

1. Name and Address of Reporting Person *

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

2. Issuer Name and Ticker or Trading

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

1(b).

Common

Stock

03/18/2015

(Print or Type Responses)

See Instruction

Ravener Robert D		Sym	Symbol				Issuer			
			DOLLAR GENERAL CORP [DG]				(Check all applicable)			
(Last)	(First)		te of Earliest	Transaction	n		•			
•							Director 10% Owner Other (specify			
						C	elow) EVP & C	below) hief People Of	ficer	
(Street)			4. If Amendment, Date Original				6. Individual or Joint/Group Filing(Check			
			(Month/Day/Ye	ar)			Applicable Line) _X_ Form filed by One Reporting Person			
GOODLE	TTSVILLE, TN 3	7072				Ī	Form filed by M Person	ore than One Re	porting	
(City)	(State)	(Zip)	Table I - Non-	-Derivativ	e Secu	ırities Acqui	ired, Disposed of	, or Beneficial	ly Owned	
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	e 2A. Deemed Execution Date any (Month/Day/Ye	Code	4. Secur for Dispo (Instr. 3,	sed of		5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
Common Stock	03/17/2015		Code V	Amount 3,965 (1)	(D)	Price \$ 0	36,577	D		
Common Stock	03/17/2015		S	3,390	D	\$ 74.9478 (2)	33,187	D		

1,302

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

F

Persons who respond to the collection of SEC 1474 information contained in this form are not (9-02)required to respond unless the form

D

\$ 75.39 31,885

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displays a currently valid OMB control

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of or Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Employee Stock Option (Right to Buy)	\$ 74.72	03/17/2015		A	32,843	<u>(4)</u>	03/17/2025	Common Stock	32,843

Reporting Owners

Reporting Owner Name / Address	Relationships						
	Director	10% Owner	Officer	Other			
Ravener Robert D			EVP & Chief				
100 MISSION RIDGE GOODLETTSVILLE, TN 37072			People Officer				

Signatures

/s/ Robert D.
Ravener

**Signature of Reporting Person

O3/19/2015

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Restricted stock units representing the right to receive shares of common stock upon vesting. The restricted tock units vest in three annual installments of 33 1/3% beginning on April 1, 2016.
- The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$74.9457 to \$74.955, inclusive. The reporting person undertakes to provide to Dollar General Corporation, any security holder of Dollar General Corporation, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the ranges set forth in this footnote to this Form 4.
- (3) Shares of common stock surrendered to the Issuer in payment of taxes in connection with the vesting and payment of restricted stock units granted on March 18, 2013 (595 shares) and March 18, 2014 (473 shares), as well as the vesting and payment of a portion of

Reporting Owners 2

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performance share units granted on March 18, 2013 (234 shares).

(4) The option vests in four annual installments of 25% beginning on April 1, 2016.

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