

Chineseinvestors.com, Inc.
Form 8-K
May 07, 2018

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of report (Date of earliest event reported):

May 7, 2018

ChineseInvestors.com, Inc.

(Exact name of registrant as specified in its charter)

Indiana
(State of Organization)

000-54207
(Commission File Number)

35-2089868
(I.R.S. Employer Identification Number)

227 W. Valley Blvd. #208A, San Gabriel, CA
(Address of principal executive offices)

91776
(Zip Code)

(626) 589-2468

(Registrant's telephone number, including area code)

Check appropriate box below if the Form 8-K filing is intended to simultaneously satisfying the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 8.01 Other Events

ChineseInvestors.com, Inc. announces that it has entered into a non-binding letter of intent to acquire XB Teller.com Inc. for about \$2.5 million, including \$400,000 in cash and \$2.1 million in the Company's stock. The Company will provide public disclosure if and when it enters into definitive agreements for the acquisition of XB Teller.com, Inc.

Copy of press release that the Company issued on May 7, 2018 in which the Company reports that it has entered into a non-binding letter of intent to acquire XB Teller.com Inc. for about \$2.5 million, including \$400,000 in cash and \$2.1 million in the Company's stock.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

99.1 Press Release dated May 7, 2018 titled "ChineseInvestors.com, Inc. Announces that it has Entered into a Letter of Intent to Acquire the Assets of XB Teller.com to Expand its Cryptocurrency and Blockchain Business to Include a Dedicated ATM/OTC Operation"

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: May 7, 2018

ChineseInvestors.com, Inc.

By: /s/Wei Wang

Name: Wei Wang

Title: Chief Executive Officer