National General Holdings Corp. Form 8-K May 04, 2015

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (date of earliest event reported): May 4, 2015

NATIONAL GENERAL HOLDINGS CORP.

(Exact name of registrant as specified in its charter)

Delaware 001-36311 27-1046208
(State or other jurisdiction (Commission (I.R.S. Employer of incorporation or organization) File Number) Identification Number)

59 Maiden Lane, 38th Floor New York, New York 10038 (Address of principal executive offices) (zip code) (212) 380-9500 (Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- " Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- " Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02 Results of Operations and Financial Condition

On May 4, 2015, National General Holdings Corp. issued a press release announcing its results of operations for the first quarter ended March 31, 2015 and the scheduling of a conference call on May 5, 2015 with respect thereto. A copy of the press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference. The press release is furnished and not filed pursuant to instruction B.2 of Form 8-K.

Item 9.01 Financial Statements And Exhibits.

(d) Exhibits.

Exhibit Number Description

99.1 Press release dated May 4, 2015 related to first quarter earnings.

SIGNATURE

Date: May 4, 2015

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NATIONAL GENERAL HOLDINGS CORP.

By: /s/ Jeffrey Weissmann

Jeffrey Weissmann

General Counsel and Secretary