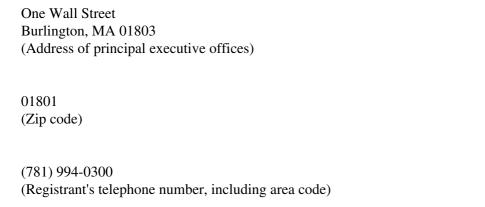
ARQULE INC Form 8-K/A March 04, 2016
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 8-K
(Amendment No. 1)
CURRENT REPORT
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934
Date of Report (Date of earliest event reported): February 26, 2016
ARQULE, INC.
(Exact Name of Issuer as Specified in Charter)

Delaware 000-21429 04-3221586 (State or other jurisdiction of incorporation) (Commission File Number) (I.R.S. Employer Identification No.)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- " Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- " Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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This amendment to the Form 8-K filed on February 29, 2016 reports on the closing of the previously reported offering and includes a legal opinion of Arnold & Porter LLP.
Section 8 - Other Events
Item 8.01. Other Events.
Closing of Financing. On March 2, 2016, ArQule, Inc., a Delaware corporation, closed the financing first reported on February 26, 2016 and the receipt of gross proceeds of approximately \$15.3 million therefrom.
Section 9 – Financial Statements and Exhibits
Item 9.01. Financial Statements and Exhibits.
(d) Exhibits.
Exhibit 5.1 Opinion of Arnold & Porter LLP
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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ARQULE, INC. (Registrant)

/s/ Peter S. Lawrence Peter S. Lawrence President and Chief Operating Officer

March 4, 2016

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EXHIBIT INDEX

Exhibit 5.1 Opinion of Arnold & Porter LLP