

SEARS HOMETOWN & OUTLET STORES, INC.

Form 8-K

May 18, 2018

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT PURSUANT TO

SECTION 13 OR 15(d) OF THE

SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): May 18, 2018

SEARS HOMETOWN AND OUTLET STORES, INC.

(Exact Name of Registrant as Specified in Charter)

Delaware                      001-35641      80-0808358  
(State or Other Jurisdiction   (Commission   (IRS Employer  
of Incorporation)              File Number) Identification No.)

5500 Trillium Boulevard, Suite 501                      60192  
Hoffman Estates, Illinois  
(Address of Principal Executive Offices)      (Zip Code)  
Registrant's telephone number, including area code: (847) 286-7000  
(Former Name or Former Address, if Changed Since Last Report):

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (17 CFR §230.405) or Rule 12b-2 of the Securities Exchange Act of 1934 (17 CFR §240.12b-2).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.



Item 8.01. Other Events.

At the Company's 2018 Annual Meeting of Stockholders to be held on May 23, 2018 representatives of the Company will respond to questions and comments regarding the presentation that is attached hereto as Exhibit 99.1. The presentation includes business commentary regarding the thirteen weeks ended May 5, 2018 and other business commentary, all of which must be read in conjunction with the entire presentation (including the Cautionary Statement), the Company's Annual Report on Form 10-K for the fiscal year ended February 3, 2018, and the Company's other filings with the Securities and Exchange Commission.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

The Exhibit listed in the accompanying "Exhibit Index" has been filed as part of this Current Report on Form 8-K.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SEARS HOMETOWN AND OUTLET STORES,  
INC.

By: /s/ CHARLES J. HANSEN  
Charles J. Hansen  
Vice President, General Counsel, and Secretary

Date: May 18, 2018

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Exhibit Index

Exhibit Number	Exhibit Description
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99.1(1)	<u>Presentation for Annual Meeting of Stockholders to be held on May 23, 2018.</u>
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(1)Furnished herewith.