

MAJESCO ENTERTAINMENT CO

Form 8-K/A

July 26, 2016

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K/A

(Amendment No. 1)

CURRENT REPORT

Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 25, 2015

MAJESCO ENTERTAINMENT COMPANY
(Exact name of registrant as specified in its charter)

Delaware
(State or other
jurisdiction
of incorporation)

000-51128
(Commission File
Number)

06-1529524
(IRS Employer
Identification No.)

404I-T Hadley Road
S. Plainfield, New Jersey 07080
(Address of principal executive offices and zip code)

Registrant's telephone number, including area code: (732) 225-8910

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under
o the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the
o Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to
o Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to
o Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))



Explanatory Note

Majesco Entertainment Company, a Delaware corporation, is filing this amendment to the Current Report on Form 8-K dated September 25, 2015 and filed on October 1, 2015 (the "Original 8-K"), to include the exhibit to the Exchange Agreement filed as Exhibit 10.3 to the Original 8-K. No other changes have been made to the Original 8-K.

Section 9 – Financial Statements and Exhibits

Item 9.01 Financial Statements and Exhibits

Exhibit No. Description

| | |
|------|----------------------------|
| 10.1 | Form of Exchange Agreement |
|------|----------------------------|

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MAJESCO
ENTERTAINMENT
COMPANY

Dated: July 26, 2016

/s/ John Stetson
John Stetson
Chief Financial Officer