

MAJESCO ENTERTAINMENT CO
Form SC 13G
January 23, 2015

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

SCHEDULE 13G
(Rule 13d-102)

INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT
TO RULE 13d-1(b) (c), AND (d) AND AMENDMENTS THERETO FILED PURSUANT TO
RULE 13d-2(b)

MAJESCO ENTERTAINMENT COMPANY

(Name of Issuer)

COMMON STOCK
(Title of Class of Securities)

560690208
(CUSIP Number)

January 22, 2015
(Date of Event Which Requires Filing of This Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- Rule 13d-1(b)
- Rule 13d-1(c)
- Rule 13d-1(d)

(Page 1 of 10 Pages)

CUSIP No. 560690208

1 NAME OF REPORTING PERSONS
S.S. OR I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)

Mark Groussman

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP* (a) "
.. (b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Florida

5 SOLE VOTING POWER
NUMBER OF
SHARES

BENEFICIALLY6 SHARED VOTING POWER
OWNED BY
381,568 (1) (2)

EACH 7 SOLE DISPOSITIVE POWER
REPORTING

PERSON WITH 8 SHARED DISPOSITIVE POWER
381,568 (1) (2)

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING
PERSON
381,568 (1) (2)

10 CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN
SHARES (SEE INSTRUCTIONS)

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

5.41% (based on 7,058,573 shares of common stock outstanding as of December 24, 2014)

12 TYPE OF REPORTING PERSON*

IN

- (1) Held by Melechdavid Inc. Mark Groussman is the President of Melechdavid Inc. and in such capacity, is deemed to hold voting and dispositive power over the securities held by Melechdavid Inc.
 - (2) Excludes 735,294 shares of common stock underlying Series A Preferred Stock and 735,294 shares of common stock underlying warrants as to which the holder may not convert or exercise, as applicable, in excess of 4.99% together with all shares owned with affiliates.
-

CUSIP No. 560690208

1 NAME OF REPORTING PERSONS
S.S. OR I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)

Melechdavid Inc.
56-2617808

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP* (a) "
(b)

..

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Florida

5 SOLE VOTING POWER
NUMBER OF
SHARES

BENEFICIALLY6 OWNED BY SHARED VOTING POWER
381,568 (1)

EACH 7 SOLE DISPOSITIVE POWER
REPORTING

PERSON WITH 8 SHARED DISPOSITIVE POWER
381,568 (1)

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING
PERSON

381,568 (1)

10 CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN
SHARES (SEE INSTRUCTIONS)

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

5.41% (based on 7,058,573 shares of common stock outstanding as of December 24, 2014)

12 TYPE OF REPORTING PERSON*

IN

- (1) Excludes 367,647 shares of common stock underlying Series A Preferred Stock and 367,647 shares of common stock underlying warrants as to which the holder may not convert or exercise, as applicable, in excess of 4.99% together with all shares owned with affiliates.
-

CUSIP No. 560690208

1 NAME OF REPORTING PERSONS
S.S. OR I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)

Melechdavid Inc. Retirement Plan
46-1609118

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*

(a)
(b)

..

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Florida

5 SOLE VOTING POWER
NUMBER OF
SHARES

BENEFICIALLY OWNED BY 6 SHARED VOTING POWER
0 (1)

EACH REPORTING 7 SOLE DISPOSITIVE POWER

PERSON WITH 8 SHARED DISPOSITIVE POWER
0 (1)

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING
PERSON

0 (1)

10 CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN
SHARES (SEE INSTRUCTIONS)

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

0 (based on 7,058,573 shares of common stock outstanding as of December 24, 2014)

12 TYPE OF REPORTING PERSON*

IN

- (1) Excludes 367,647 shares of common stock underlying Series A Preferred Stock and 367,647 shares of common stock underlying warrants as to which the holder may not convert or exercise, as applicable, in excess of 4.99% together with all shares owned with affiliates.
-

Item 1(a). Name of Issuer:

Majesco Entertainment Company, a Delaware corporation (“Issuer”)

Item 1(b). Address of Issuer's Principal Executive Offices:

160 Raritan Center Parkway, Edison, NJ 08837

Item 2(a). Name of Person Filing.

The statement is filed on behalf of Melechdavid, Inc., Melechdavid, Inc. Retirement Plan and Mark Groussman.

Item 2(b). Address of Principal Business Office or, if None, Residence.

5154 La Gorce Drive
Miami Beach, FL 33140

Item 2(c). Citizenship.

United States/Florida

Item 2(d). Title of Class of Securities.

Common Stock, par value \$0.001.

Item 2(e). CUSIP Number.

560690208

Item 3. Type of Person

Not applicable.

Item 4. Ownership.

(a) Amount beneficially owned: 381,568 (1) (2)

(b) Percent of class: 5.41% (based on 7,058,573 shares of common stock outstanding as of December 24, 2014)

(c) Number of shares as to which the person has:

(i) Sole power to vote or to direct the vote: 0

(ii) Shared power to vote or to direct the vote: 381,568 (1) (2)

(iii) Sole power to dispose or to direct the disposition of: 0

(iv) Shared power to dispose or to direct the disposition of: 381,568 (1) (2)

Edgar Filing: MAJESCO ENTERTAINMENT CO - Form SC 13G

- (1) Held by Melechdavid Inc. Mark Groussman is the President of Melechdavid Inc. and in such capacity, is deemed to hold voting and dispositive power over the securities held by Melechdavid Inc.
 - (2) Excludes 735,294 shares of common stock underlying Series A Preferred Stock and 735,294 shares of common stock underlying warrants as to which the holder may not convert or exercise, as applicable, in excess of 4.99% together with all shares owned with affiliates.
-

Item 5. Ownership of Five Percent or Less of a Class.

Not applicable.

Item 6. Ownership of More than Five Percent on Behalf of Another Person.

Not Applicable

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported by the Parent Holding Company.

Not applicable.

Item 8. Identification and Classification of Members of the Group.

Not applicable.

Item 9. Notice of Dissolution of Group.

Not applicable.

Item 10. Certifications.

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: January 22, 2015

Melechdavid Inc.

By: /s/ Mark Groussman
Mark Groussman, President

Melechdavid Inc. Retirement Plan

By: /s/ Mark Groussman
Mark Groussman, Trustee

/s/ Mark Groussman

Mark Groussman, Individually