TWENTY-FIRST CENTURY FOX, INC.

Form 8-K March 23, 2017

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):

[] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

[] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b)) [] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

March 23, 2017

Twenty-First Century Fox, Inc.

(Exact name of registrant as specified in its charter)

Delaware	001-32352	26-0075658
(State or other jurisdiction of incorporation)	(Commission File Number)	(I.R.S. Employer Identification No.)
1211 Avenue of the Americas, New York, New York	, , ,	10036
(Address of principal executive offices)		(Zip Code)
Registrant s telephone number, including area co-	de:	212-852-7000
	Not Applicable	
Former name or fo	ormer address, if changed since	last report
Check the appropriate box below if the Form 8-K filing is into	ended to cimultaneously satisfy	y the filing obligation of the registrant under any o
the following provisions:	ended to simultaneously satisfy	the filling congation of the registrant under any o
[] Written communications pursuant to Rule 425 under the	Securities Act (17 CFR 230.42)	5)

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ITEM 8.01

OTHER EVENTS.

On March 23, 2017, 21st Century Fox America, Inc., a wholly-owned subsidiary of Twenty-First Century Fox, Inc. (the Company), announced that it has extended until April 6, 2017 at 5:00 p.m., New York City time, the expiration date of its offer to exchange (i) up to \$450,000,000 of its 3.375% Senior Notes due 2026 for an equal amount of its privately placed 3.375% Senior Notes due 2026 issued on November 18, 2016 and (ii) up to \$400,000,000 of its 4.750% Senior Notes due 2046 for an equal amount of its privately placed 4.750% Senior Notes due 2046 issued on November 18, 2016. The exchange offer had been scheduled to expire at 5:00 p.m., New York City time on March 22, 2017.

A copy of the press release issued by the Company is attached hereto as Exhibit 99.1 and incorporated herein by reference.

ITEM 9.01

FINANCIAL STATEMENTS AND EXHIBITS.

Exhibit Number

Description

99.1

Press release, dated March 23, 2017.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Twenty-First Century Fox, Inc.

March 23, 2017 By: /s/ Janet Nova

Name: Janet Nova

Title: Executive Vice President and Deputy Group General

Counsel

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Exhibit Index

Exhibit No.	Description
99.1	Press release, dated March 23, 2017.