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SIZE=2>1,147.1 \$235.0 \$111.8 \$0.74 June 30 843.2 171.0 75.6 0.46 September 30 1,036.1 317.5 163.6 1.00 December 31 901.9 (365.7) (260.1) (1.59)

Year Ended December 31 \$3,928.3 \$357.8 \$90.9 \$0.57

2001 Quarterly Data BGE

	Revenue	Income from Operations	Earnings Applicable to Common Stock
<i>(In millions)</i>			
Quarter Ended			
March 31	\$ 849.9	\$ 141.1	\$ 55.1
June 30	607.2	75.0	19.9
September 30	701.3	80.3	23.8
December 31	562.3	15.4	(14.7)
Year Ended			
December 31	\$ 2,720.7	\$ 311.8	\$ 84.1

First quarter results include:

Constellation Energy

a \$8.5 million after-tax gain for the cumulative effect of adopting SFAS No. 133.

Fourth quarter results include:

Constellation Energy and BGE

workforce reduction costs for BGE employees of \$34.4 million after-tax (see Note 2), and

Constellation Energy

workforce reduction costs, contract termination related costs, and impairment losses and other costs totaling an additional \$300.4 million after-tax (see Note 2).

2000 Quarterly Data Constellation Energy

Revenue	Income from Operations	Earnings Applicable to Common	Earnings Per Share of Common
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Stock Stock

(In millions, except per-share amounts)

Quarter Ended					
March 31	\$	994.0	\$	184.6	\$ 72.1 \$ 0.48
June 30		866.6		132.1	39.6 0.26
September 30		968.6		313.4	147.5 0.98
December 31		1,023.3		212.5	86.1 0.57

Year Ended					
December 31	\$	3,852.5	\$	842.6	\$ 345.3 \$ 2.30

2000 Quarterly Data BGE

	Revenue	Income from Operations	Earnings Applicable to Common Stock
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(In millions)

Quarter Ended			
March 31	\$	719.7	\$ 134.0 \$ 50.9
June 30		658.1	127.0 49.1
September 30		688.5	65.2 10.0
December 31		680.5	86.2 20.3

Year Ended			
December 31	\$	2,746.8	\$ 412.4 \$ 130.3

First quarter results include:

Constellation Energy and BGE

a \$2.5 million after-tax expense for BGE Employees that elected to participate in a VSERP (see Note 2), and \$37.5 million in amortization expense for the reduction of our generating plants associated with the Restructuring Order.

Second quarter results include:

Constellation Energy and BGE

a \$1.7 million after-tax expense for BGE Employees that elected to participate in a VSERP (see Note 2), \$37.5 million in amortization expense for the reduction of our generating plants associated with the Restructuring Order, and

Constellation Energy

a \$15.0 million after-tax deregulation transition cost to Goldman Sachs incurred by our power marketing operation to provide BGE's standard offer service requirements.

The sum of the quarterly earnings per share amounts may not equal the total for the year due to the effects of rounding and dilution as a result of issuing common shares during the year.

Certain prior-year amounts have been reclassified to conform with the current year's presentation.

Item 9. Changes in and Disagreements with Accountants on Accounting and Financial Disclosure

None.

PART III

BGE meets the conditions set forth in General Instruction I(1)(a) and (b) of Form 10-K for a reduced disclosure format. Accordingly, all items in this section related to BGE are not presented.

Item 10. Directors and Executive Officers of the Registrant

The information required by this item with respect to directors is set forth under *Election of Constellation Energy Directors* in the Proxy Statement and is incorporated herein by reference.

The information required by this item with respect to executive officers of Constellation Energy Group, pursuant to instruction 3 of paragraph (b) of Item 401 of Regulation S-K, is set forth in Item 4 of Part I of this Form 10-K under *Executive Officers of the Registrant*.

The information required by this item with respect to compliance with Section 16(a) of the Securities Exchange Act of 1934 is set forth under *Section 16(a) Beneficial Ownership Reporting Compliance* in the proxy statement and is incorporated herein by reference.

Item 11. Executive Compensation

The information required by this item is set forth under *Directors' Compensation, Compensation Committee Interlocks and Insider Participation, Executive Compensation, Common Stock Performance Graph* and *Report of Committee on Management on Executive Compensation* in the Proxy Statement and is incorporated herein by reference.

Item 12. Security Ownership of Certain Beneficial Owners and Management

The information required by this item is set forth under *Security Ownership* in the Proxy Statement and is incorporated herein by reference.

Item 13. Certain Relationships and Related Transactions

Mr. Michael J. Wallace, prior to becoming President of Constellation Generation Group on January 1, 2002, was a Managing Member and Managing Director and greater than 10% owner of Barrington Energy Partners, LLC. Upon becoming President of Constellation Generation Group, Mr. Wallace terminated his affiliation with Barrington, and no longer holds any ownership interest in it. Barrington Energy Partners provided consulting services to Constellation Energy and its subsidiary, Constellation Nuclear during 2001, and is continuing to do so during 2002. We paid Barrington approximately \$4.4 million in 2001.

The additional information required by this item is set forth under *Certain Relationships and Transactions* and *Compensation Committee Interlocks and Insider Participation* in the Proxy Statement and is incorporated herein by reference.

PART IV**Item 14. Exhibits, Financial Statement Schedules and Reports on Form 8-K**

(a) The following documents are filed as a part of this Report:

1. Financial Statements:
 - Report of Independent Accountants dated January 21, 2002 of PricewaterhouseCoopers LLP Consolidated Statements of Income Constellation Energy Group for three years ended December 31, 2001
 - Consolidated Statements of Comprehensive Income Constellation Energy Group for three years ended December 31, 2001
 - Consolidated Balance Sheets Constellation Energy Group at December 31, 2001 and December 31, 2000
 - Consolidated Statements of Cash Flows Constellation Energy Group for three years ended December 31, 2001
 - Consolidated Statements of Common Shareholders' Equity Constellation Energy Group for three years ended December 31, 2001
 - Consolidated Statements of Capitalization Constellation Energy Group at December 31, 2001 and December 31, 2000
 - Consolidated Statements of Income Taxes Constellation Energy Group for three years ended December 31, 2001
 - Consolidated Statements of Income Baltimore Gas and Electric Company for three years ended December 31, 2001
 - Consolidated Statements of Comprehensive Income Baltimore Gas and Electric Company for three years ended December 31, 2001
 - Consolidated Balance Sheets Baltimore Gas and Electric Company at December 31, 2001 and December 31, 2000
 - Consolidated Statements of Cash Flows Baltimore Gas and Electric Company for three years ended December 31, 2001
 - Notes to Consolidated Financial Statements
2. Financial Statement Schedules:
 - Schedule II Valuation and Qualifying Accounts
 - Schedules other than Schedule II are omitted as not applicable or not required.
3. Exhibits Required by Item 601 of Regulation S-K.

Exhibit Number	
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- | | |
|-------|---|
| *2 | Agreement and Plan of Share Exchange between Baltimore Gas and Electric Company and Constellation Energy Group, Inc. dated as of February 19, 1999. (Designated as Exhibit No. 2 in Form S-4 dated March 3, 1999, File No. 33-64799.) |
| *2(a) | Agreement and Plan of Reorganization and Corporate Separation (Nuclear). (Designated as Exhibit No. 2(a) in Form 8-K dated July 7, 2000, File Nos. 1-12869 and 1-1910.) |
| *2(b) | Agreement and Plan of Reorganization and Corporate Separation (Fossil). (Designated as Exhibit No. 2(b) in Form 8-K dated July 7, 2000, File Nos. 1-12869 and 1-1910.) |
| *3(a) | Articles of Amendment and Restatement of the Charter of Constellation Energy Group, Inc. as of April 30, 1999. (Designated as Exhibit No. 99.2 in Form 8-K dated April 30, 1999, File No. 1-1910.) |
| *3(b) | Articles Supplementary to the Charter of Constellation Energy Group, Inc., as of July 19, 1999. (Designated as Exhibit No. 3(a) in Form 10-Q dated August 13, 1999, File Nos. 1-12869 and 1-1910.) |
| *3(c) | Certificate of Correction to the Charter of Constellation Energy Group, Inc. as of September 13, 1999. (Designated as Exhibit No. 3(c) to the Annual Report on Form 10-K for the year ended December 31, 1999, File Nos. 1-12869 and 1-1910.) |
| *3(d) | Charter of BGE, restated as of August 16, 1996. (Designated as Exhibit No. 3 in Form 10-Q dated November 14, 1996, File No. 1-1910.) |

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**Exhibit
Number**

- 3(e) Articles Supplementary to the Charter of Constellation Energy Group, Inc. as of November 20, 2001.
3(f) Bylaws of Constellation Energy Group, Inc, as amended to February 25, 2002.

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- *3(g) Bylaws of BGE, as amended to October 16, 1998. (Designated as Exhibit No. 3 in Form 10-Q dated November 13, 1998, File No. 1-1910.)
*4(a) Indenture between Constellation Energy Group, Inc. and the Bank of New York, Trustee dated as of March 24, 1999. (Designated as Exhibit No. 4(a) in Form S-3 dated March 29, 1999, File No. 333-75217.)
*4(b) Supplemental Indenture between BGE and Bankers Trust Company, as Trustee, dated as of June 20, 1995, supplementing, amending and restating Deed of Trust dated February 1, 1919. (Designated as Exhibit No. 4 in Form 10-Q dated August 11, 1995, File No. 1-1910); and the following Supplemental Indentures between BGE and Bankers Trust Company, Trustee:

Dated	File No.	Designated In	Exhibit Number
*July 15, 1977 (3 Indentures)	2-59772		2-3
*August 15, 1991	33-45259	(Form S-3 Registration)	4(a)(i)
*January 15, 1992	33-45259	(Form S-3 Registration)	4(a)(ii)
*July 1, 1992	1-1910	(Form 8-K Report for January 29, 1993)	4(a)
*February 15, 1993	1-1910	(Form 10-K Annual Report for 1992)	4(a)(i)
*March 1, 1993	1-1910	(Form 10-K Annual Report for 1992)	4(a)(ii)
*March 15, 1993	1-1910	(Form 10-K Annual Report for 1992)	4(a)(iii)
*April 15, 1993	1-1910	(Form 10-Q dated May 13, 1993)	4
*July 1, 1993	1-1910	(Form 10-Q dated August 13, 1993)	4(a)
*October 15, 1993	1-1910	(Form 10-Q dated November 12, 1993)	4
*June 15, 1996	1-1910	(Form 10-Q dated August 13, 1996)	4

- *4(c) Indenture dated July 1, 1985, between BGE and The Bank of New York (Successor to Mercantile-Safe Deposit and Trust Company), Trustee. (Designated in Registration File No. 2-98443 as Exhibit 4(a)); as supplemented by Supplemental Indentures dated as of October 1, 1987 (Designated in Form 8-K, dated November 13, 1987, File No. 1-1910 as Exhibit 4(a)) and as of January 26, 1993 (Designated in Form 8-K, dated January 29, 1993, File No. 1-1910 as Exhibit 4(b).)
*4(d) Form of Subordinated Indenture between the Company and The Bank of New York, as Trustee in connection with the issuance of the Junior Subordinated Debentures. (Designated as Exhibit 4(d) in Form S-3 dated May 28, 1998, File No. 333-53767.)
*4(e) Form of Supplemental Indenture between the Company and The Bank of New York, as Trustee in connection with the issuances of the Junior Subordinated Debentures. (Designated as Exhibit 4(e) in Form S-3 dated May 28, 1998, File No. 333-53767.)
*4(f) Form of Preferred Securities Guarantee (Designated as Exhibit 4(f) in Form S-3 dated May 28, 1998, File No. 333-53767.)
*4(g) Form of Junior Subordinated Debenture (Designated as Exhibit 4(h) in Form S-3 dated May 28, 1998, File No. 333-53767.)
*4(h) Form of Amended and Restated Declaration of Trust (including Form of Preferred Security) (Designated as Exhibit 4(c) in Form S-3 dated May 28, 1998, File No. 333-53767.)
*4(i) Specimen Note for \$173,000,000 6.75% Remarketable or Redeemable Securities (ROARSSM) due 2012 (Designated as Exhibit 4(f) in Form 8-K dated December 20, 2000, File No. 1-1910.)
10(a) Executive Annual Incentive Plan of Constellation Energy Group, Inc., as amended and restated.

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- *10(b) Constellation Energy Group, Inc. 1995 Long-Term Incentive Plan, as amended and restated. (Designated as Exhibit No. 10(b) to the Annual Report on Form 10-K for the year ended December 31, 2000, File Nos. 1-12869 and 1-1910.)
- 10(c) Constellation Energy Group, Inc. Nonqualified Deferred Compensation Plan, as amended and restated.

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- 10(d) Constellation Energy Group, Inc. Deferred Compensation Plan for Non-Employee Directors, as amended and restated.
 - *10(e) Baltimore Gas and Electric Company Retirement Plan for Non-Employee Directors, as amended and restated. (Designated as Exhibit No. 10(m) in Form 10-Q dated May 14, 1999, File Nos. 1-12869 and 1-1910.)
 - *10(f) Summary of severance arrangement for Edward A. Crooke. (Designated as Exhibit No. 10(g) to the Annual Report on Form 10-K for the year ended December 31, 1999, File Nos. 1-12869 and 1-1910.)
 - *10(g) Grantor Trust Agreement Dated as of January 1, 2001 between Constellation Energy Group, Inc. and Citibank, N.A. (Designated as Exhibit No. 10(g) to the Annual Report on Form 10-K for the year ended December 31, 2000, File Nos. 1-12869 and 1-1910.)
 - 10(h) Form of Severance Agreements between Constellation Energy Group, Inc. and the following named executive officers: Christian H. Poindexter, Mayo A. Shattuck, and Frank O. Heintz.
 - *10(i) Grantor Trust Agreement dated as of April 30, 1999 between Constellation Energy Group, Inc. and T. Rowe Price Trust Company. (Designated as Exhibit No. 10(e) in Form 10-Q dated May 14, 1999, File Nos. 1-12869 and 1-1910.)
 - *10(j) Full Requirements Service Agreement between Constellation Power Source, Inc. and Baltimore Gas and Electric Company. (Designated as Exhibit No. 10(a) in Form 10-Q dated August 14, 2000, File Nos. 1-12869 and 1-1910.) (Portions of this exhibit have been omitted pursuant to a request for confidential treatment.)
 - *10(k) Full Requirements Service Agreement between Constellation Power Source, Inc. and Baltimore Gas and Electric Company. (Designated as Exhibit No. 10(a) in Form 10-Q dated September 30, 2001, File Nos. 1-12869 and 1-1910.) (Portions of this exhibit have been omitted pursuant to a request for confidential treatment.)
 - *10(l) Full Requirements Service Agreement between Baltimore Gas and Electric Company and Allegheny Energy Supply Company, L.L.C. (Designated as Exhibit No. 10(b) in Form 10-Q dated September 30, 2001, File Nos. 1-12869 and 1-1910.) (Portions of this exhibit have been omitted pursuant to a request for confidential treatment.)
 - 10(m) Constellation Energy Group, Inc. Benefits Restoration Plan, as amended and restated.
 - 10(n) Constellation Energy Group, Inc. Supplemental Pension Plan, as amended and restated.
 - 10(o) Constellation Energy Group, Inc. Senior Executive Supplemental Plan, as amended and restated.
 - 10(p) Constellation Energy Group, Inc. Supplemental Benefits Plan, as amended and restated.
 - 10(q) Compensation agreements between Constellation Energy Group, Inc. and Michael J. Wallace (Attachment 1 Employment Agreement; Attachment 2 Severance Agreement.)
 - 10(r) Compensation agreements between Constellation Energy Group, Inc. and Thomas V. Brooks (Attachment 1 Offer letter; Attachment 2 Equity letter; Attachment 3 Retention plan summary.)
 - 10(s) Agreement, Release, and Waiver between Constellation Energy Group, Inc. and Eric P. Grubman.
 - 12(a) Constellation Energy Group, Inc. and Subsidiaries Computation of Ratio of Earnings to Fixed Charges.
 - 12(b) Baltimore Gas and Electric Company and Subsidiaries Computation of Ratio of Earnings to Fixed Charges and Computation of Ratio of Earnings to Combined Fixed Charges and Preferred and Preference Dividend Requirements.
 - 21 Subsidiaries of the Registrant.
 - 23 Consent of PricewaterhouseCoopers LLP, Independent Accountants.

* Incorporated by Reference.

(b)

Reports on Form 8-K:

Date Filed

Item Reported

Constellation Energy and BGE

October 26, 2001

Item 5. Other Event
Item 7. Financial Statements and
Exhibits

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CONSTELLATION ENERGY GROUP, INC. AND SUBSIDIARIES
AND
BALTIMORE GAS AND ELECTRIC COMPANY AND SUBSIDIARIES

SCHEDULE II VALUATION AND QUALIFYING ACCOUNTS

Column A	Column B	Column C		Column D	Column E
Description	Balance at beginning of period	Additions		(Deductions) Describe	Balance at end of period
		Charged to costs and expenses	Charged to Other Accounts Describe		

(in millions)

Reserves deducted in the Balance Sheet from the assets to which they apply:

Constellation EnergyAccumulated Provision for
Uncollectibles

2001	\$ 21.3	\$ 26.5	\$	\$ (25.0)(A)	\$ 22.8
2000	34.8	21.1		(34.6)(A)	21.3
1999	35.4	21.5		(22.1)(A)	34.8

Valuation Allowance

Net unrealized (gain) loss on
available for sale securities

2001	(33.7)		(210.0)(B)		(243.7)
2000	0.2		(33.9)(B)		(33.7)
1999	(9.4)		9.6 (B)		0.2

Net unrealized (gain) loss on
nuclear decommissioning trust
funds

2001	(34.7)		13.7 (B)		(21.0)
2000	(40.5)		5.8 (B)		(34.7)
1999	(23.9)		(16.6)(B)		(40.5)

Mark-to-market energy assets
reserves

2001	(54.4)		11.0 (D)		(43.4)
2000	(27.5)		(26.9)(D)		(54.4)
1999	(0.6)		(26.9)(D)		(27.5)

BGEAccumulated Provision for
Uncollectibles

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Column A	Column B	Column C	Column D	Column E
2001	13.4	21.8	(21.8)(A)	13.4
2000	13.0	16.4	(16.0)(A)	13.4
1999	35.4	17.6	(40.0)(E)	13.0
Valuation Allowance				
Net unrealized (gain) loss on available for sale securities				
2001				
2000				
1999	(9.4)	(5.3)(B)	14.7 (F)	
Net unrealized (gain) loss on nuclear decommissioning trust fund				
2001				
2000	(40.5)	(1.8)(C)	42.3 (G)	
1999	(23.9)	(16.6)(C)		(40.5)

- (A) Represents principally net amounts charged off as uncollectible.
- (B) Represents net unrealized (gains)/losses (credited)/charged to accumulated other comprehensive income.
- (C) Represents net unrealized gains credited to accumulated depreciation.
- (D) Represents reserves from mark-to-market energy assets credited/(charged) to revenues.
- (E) Represents approximately \$17 million charged off as uncollectible and approximately \$23 million transferred from BGE to Constellation Energy as a result of the formation of the holding company.
- (F) Represents amount transferred from BGE to Constellation Energy as a result of the formation of the holding company.
- (G) Represents balance transferred to a subsidiary of Constellation Nuclear, LLC on July 1, 2000.

SIGNATURES

Pursuant to the requirements of Section 13 or 15(d) of the Securities Exchange Act of 1934, Constellation Energy Group, Inc., the Registrant, has duly caused this Report to be signed on its behalf by the undersigned, thereunto duly authorized.

CONSTELLATION ENERGY GROUP, INC.
(Registrant)

Date: March 29, 2002

By /s/ MAYO A. SHATTUCK III

Mayo A. Shattuck III
Chief Executive Officer and President

Pursuant to the requirements of the Securities Exchange Act of 1934, this Report has been signed below by the following persons on behalf of Constellation Energy Group, Inc., the Registrant, and in the capacities and on the dates indicated.

Signature	Title	Date
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Signature	Title	Date
Principal executive officer and director:		
By /s/ M. A. Shattuck III <hr/> M. A. Shattuck, III	Chief Executive Officer, President and Director	March 29, 2002
Principal financial and accounting officer:		
By /s/ E. F. Smith <hr/> E. F. Smith	Senior Vice President and Chief Financial Officer	March 29, 2002
Directors:		
/s/ D. L. Becker <hr/> D. L. Becker	Director	March 29, 2002
/s/ J. T. Brady <hr/> J. T. Brady	Director	March 29, 2002
/s/ F. P. Bramble, Sr. <hr/> F. P. Bramble, Sr.	Director	March 29, 2002
/s/ B. B. Byron <hr/> B. B. Byron	Director	March 29, 2002
/s/ E. A. Crooke <hr/> E. A. Crooke	Director	March 29, 2002
/s/ J. R. Curtiss <hr/> J. R. Curtiss	Director	March 29, 2002
/s/ R. W. Gale <hr/> R. W. Gale	Director	March 29, 2002

/s/ F. A. Hrabowski, III <hr/>	Director	March 29, 2002
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F. A. Hrabowski, III

/s/ E. J. Kelly, III Director March 29, 2002

E. J. Kelly, III

/s/ N. Lampton Director March 29, 2002

N. Lampton

/s/ C. R. Larson Director March 29, 2002

C. R. Larson

/s/ R. J. Lawless Director March 29, 2002

R. J. Lawless

/s/ C. H. Poindexter Director March 29, 2002

C. H. Poindexter

/s/ M. D. Sullivan Director March 29, 2002

M. D. Sullivan

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Pursuant to the requirements of Section 13 or 15(d) of the Securities Exchange Act of 1934, Baltimore Gas and Electric Company, the Registrant, has duly caused this Report to be signed on its behalf by the undersigned, thereunto duly authorized.

BALTIMORE GAS AND ELECTRIC COMPANY
(Registrant)

Date: March 29, 2002

By /s/ FRANK O. HEINTZ

Frank O. Heintz
President and Chief Executive Officer

Pursuant to the requirements of the Securities Exchange Act of 1934, this Report has been signed below by the following persons on behalf of Baltimore Gas and Electric Company, the Registrant, and in the capacities and on the dates indicated.

Signature	Title	Date
Principal executive officer and director: By /s/ F. O. Heintz	President, Chief Executive Officer, and Director	March 29, 2002
F. O. Heintz		

Principal financial and accounting officer:

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Signature	Title	Date
By /s/ E. F. Smith	Senior Vice President and Chief Financial Officer	March 29, 2002
<hr/>		
E. F. Smith		
Directors:		
/s/ T. F. Brady	Director	March 29, 2002
<hr/>		
T. F. Brady		
/s/ D. A. Brune	Director	March 29, 2002
<hr/>		
D. A. Brune		
/s/ C. H. Poindexter	Director	March 29, 2002
<hr/>		
C. H. Poindexter		
/s/ M. A. Shattuck, III	Director	March 29, 2002
<hr/>		
M. A. Shattuck, III		

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EXHIBIT INDEX

Exhibit Number

- *2 Agreement and Plan of Share Exchange between Baltimore Gas and Electric Company and Constellation Energy Group, Inc. dated as of February 19, 1999. (Designated as Exhibit No. 2 in Form S-4 dated March 3, 1999, File No. 33-64799.)
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- 3(f) Bylaws of Constellation Energy Group, Inc, as amended to February 25, 2002.
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- *4(d) Form of Subordinated Indenture between the Company and The Bank of New York, as Trustee in connection with the issuance of the Junior Subordinated Debentures. (Designated as Exhibit 4(d) in Form S-3 dated May 28, 1998, File No. 333-53767.)
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- *4(i) Specimen Note for \$173,000,000 6.75% Remarketable or Redeemable Securities (ROARSSM) due 2012 (Designated as Exhibit 4(f) in Form 8-K dated December 20, 2000, File No. 1-1910.)
- 10(a) Executive Annual Incentive Plan of Constellation Energy Group, Inc., as amended and restated.
- *10(b) Constellation Energy Group, Inc. 1995 Long-Term Incentive Plan, as amended and restated. (Designated as Exhibit No. 10(b) to the Annual Report on Form 10-K for the year ended December 31, 2000, File Nos. 1-12869 and 1-1910.)

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- 10(c) Constellation Energy Group, Inc. Nonqualified Deferred Compensation Plan, as amended and restated.
- 10(d) Constellation Energy Group, Inc. Deferred Compensation Plan for Non-Employee Directors, as amended and restated.
- *10(e) Baltimore Gas and Electric Company Retirement Plan for Non-Employee Directors, as amended and restated. (Designated as Exhibit No. 10(m) in Form 10-Q dated May 14, 1999, File Nos. 1-12869 and 1-1910.)
- *10(f) Summary of severance arrangement for Edward A. Crooke. (Designated as Exhibit No. 10(g) to the Annual Report on Form 10-K for the year ended December 31, 1999, File Nos. 1-12869 and 1-1910.)
- *10(g) Grantor Trust Agreement Dated as of January 1, 2001 between Constellation Energy Group, Inc. and Citibank, N.A. (Designated as Exhibit No. 10(g) to the Annual Report on Form 10-K for the year ended December 31, 2000, File Nos. 1-12869 and 1-1910.)
- 10(h) Form of Severance Agreements between Constellation Energy Group, Inc. and the following named executive officers: Christian H. Poindexter, Mayo A. Shattuck, and Frank O. Heintz.
- *10(i) Grantor Trust Agreement dated as of April 30, 1999 between Constellation Energy Group, Inc. and T. Rowe Price Trust Company. (Designated as Exhibit No. 10(e) in Form 10-Q dated May 14, 1999, File Nos. 1-12869 and 1-1910.)
- *10(j) Full Requirements Service Agreement between Constellation Power Source, Inc. and Baltimore Gas and Electric Company. (Designated as Exhibit No. 10(a) in Form 10-Q dated August 14, 2000, File Nos. 1-12869 and 1-1910.) (Portions of this exhibit have been omitted pursuant to a request for confidential treatment.)
- *10(k) Full Requirements Service Agreement between Constellation Power Source, Inc. and Baltimore Gas and Electric Company. (Designated as Exhibit No. 10(a) in Form 10-Q dated September 30, 2001, File Nos. 1-12869 and 1-1910.) (Portions of this exhibit have been omitted pursuant to a request for confidential treatment.)
- *10(l) Full Requirements Service Agreement between Baltimore Gas and Electric Company and Allegheny Energy Supply Company, L.L.C. (Designated as Exhibit No. 10(b) in Form 10-Q dated September 30, 2001, File Nos. 1-12869 and 1-1910.) (Portions of this exhibit have been omitted pursuant to a request for confidential treatment.)
- 10(m) Constellation Energy Group, Inc. Benefits Restoration Plan, as amended and restated.
- 10(n) Constellation Energy Group, Inc. Supplemental Pension Plan, as amended and restated.
- 10(o) Constellation Energy Group, Inc. Senior Executive Supplemental Plan, as amended and restated.

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- 10(p) Constellation Energy Group, Inc. Supplemental Benefits Plan, as amended and restated.
 - 10(q) Compensation agreements between Constellation Energy Group, Inc. and Michael J. Wallace (Attachment 1 Employment Agreement; Attachment 2 Severance Agreement.)
 - 10(r) Compensation agreements between Constellation Energy Group, Inc. and Thomas V. Brooks (Attachment 1 Offer letter; Attachment 2 Equity letter; Attachment 3 Retention plan summary.)
 - 10(s) Agreement, Release, and Waiver between Constellation Energy Group, Inc. and Eric P. Grubman.
 - 12(a) Constellation Energy Group, Inc. and Subsidiaries Computation of Ratio of Earnings to Fixed Charges.
 - 12(b) Baltimore Gas and Electric Company and Subsidiaries Computation of Ratio of Earnings to Fixed Charges and Computation of Ratio of Earnings to Combined Fixed Charges and Preferred and Preference Dividend Requirements.
 - 21 Subsidiaries of the Registrant.
 - 23 Consent of PricewaterhouseCoopers LLP, Independent Accountants.
- * Incorporated by Reference.

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