

MCCALLISTER TERRY D
 Form 4
 July 10, 2018

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 Washington, D.C. 20549**

OMB APPROVAL

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
MCCALLISTER TERRY D

(Last) (First) (Middle)

101 CONSTITUTION AVENUE,
 NW

(Street)

WASHINGTON, DC 20080

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
WGL HOLDINGS INC [WGL]

3. Date of Earliest Transaction
 (Month/Day/Year)
07/03/2018

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director 10% Owner
 Officer (give title below) Other (specify below)
Chairman and CEO

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price
Common Stock	07/03/2018		D		8,500 ⁽¹⁾	D	\$ 0
							135,764.7296 ⁽²⁾
Common Stock	07/06/2018		A		56,410 ⁽³⁾	A	\$ 0
							192,174.7296
Common Stock	07/06/2018		D		192,174.7296	D	\$ 0 ⁽⁴⁾
							0
Common Stock	07/06/2018		D		3,313.4511	D	\$ 0 ⁽⁴⁾
							0
						I	401-K

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of Derivative Securities Beneficially Owned Following Reported Transaction (Instr. 3 and 4)
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
MCCALLISTER TERRY D 101 CONSTITUTION AVENUE, NW WASHINGTON, DC 20080	X		Chairman and CEO	

Signatures

/s/ Terry D. McCallister, by Leslie T. Thornton,
Attorney-in-fact

07/10/2018

**Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Charitable gift.

(2) Includes shares acquired through dividend reinvestment plan.

This line reports vesting of performance shares under a plan exempt under Rule 16b-3. The vesting of the shares was accelerated as of the
(3) Effective Time as such term is defined in that certain Agreement and Plan of Merger by and among WGL Holdings, Inc. (the "Company"), AltaGas Ltd. and Wrangler, Inc. ("Wrangler"), dated January 25, 2017 (the "Merger Agreement").

Effective July 6, 2018, pursuant to the Merger Agreement, Wrangler merged with and into the Company, with the Company as the
(4) surviving entity (the "Merger"). Pursuant to the Merger, each share of Company common stock was converted into the right to receive \$88.25 per share.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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