MOORE MARGARET D

Form 4

February 03, 2005

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB Number: 3235-0287

OMB APPROVAL

Check this box if no longer subject to Section 16.

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Expires: January 31, 2005
Estimated average

0.5

Form 4 or Form 5 obligations may continue.

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

burden hours per response...

See Instruction

30(h) of the Investment Company Act of 1940

1(b).

PepsiCo, Inc.

Common

Stock

(Print or Type Responses)

1. Name and Address of Reporting Person * MOORE MARGARET D		2. Issuer Name and Ticker or Trading Symbol PEPSICO INC [PEP]				g	5. Relationship of Reporting Person(s) to Issuer				
(Last)	(First) (Middle)	3. Date of Earliest Transaction			(Check all applicable)					
·			/Day/Year)				Director 10% Owner Other (specify below) SVP, Human Resources				
				mendment, Date Original Month/Day/Year)				6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting Person			
PURCHASE, NY 10577											
(City)	(State)	(Zip)	Tabl	e I - Non-D	erivative S	Securit	ties Acq	quired, Disposed	of, or Beneficia	lly Owned	
1.Title of Security (Instr. 3)	2. Transaction Da (Month/Day/Year) Executi any	emed on Date, if /Day/Year)	3. Transactic Code (Instr. 8)	4. Securition(A) or Discon(D) (Instr. 3, 4)	sposed	l of	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
PepsiCo, Inc. Common Stock	02/01/2005			A	12,209 (1)	A	\$ 0	60,010.04 (2)	D		
PepsiCo, Inc. Common Stock								99 (3)	I	By 401(k)	

By

daughter

 $701.8 \frac{(4)}{}$

I

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PepsiCo,

Option

(right to

buy)

Inc. $709.7 \frac{(5)}{}$ I By son Common

Stock

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

02/01/2005

Persons who respond to the collection of SEC 1474 information contained in this form are not (9-02)required to respond unless the form displays a currently valid OMB control number.

02/01/2008 01/31/2015

49,386

Common

Stock

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transacti Code (Instr. 8)	5. Number of orDerivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Employee Stock	¢ 52.75	02/01/2005			40.206	02/01/2000	01/21/2015	PepsiCo, Inc.	40.206

A

Reporting Owners

\$ 53.75

Reporting Owner Name / Address	Relationships
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Director 10% Owner Officer Other

MOORE MARGARET D 700 ANDERSON HILL ROAD PURCHASE, NY 10577

SVP, Human Resources

49,386

Signatures

Margaret D. 02/03/2005 Moore

**Signature of Date

Reporting Person

Reporting Owners 2

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Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- This number reflects the number of restricted stock units granted to the reporting person as a portion of her compensation for serving as (1) an officer of PepsiCo, Inc. Restricted stock units are calculated on a one unit for one share basis. The vesting with respect to these restricted stock units is contingent upon the achievement of pre-established performance targets.
- (2) This amount includes 579.213 shares acquired between March 31, 2004 and January 3, 2005 through PepsiCo's Dividend Reinvestment P lan.
- (3) Reflects number of shares held under the reporting person's account in the PepsiCo 401(k) Plan as of 12/31/2004.
- This amount includes 11.3665 shares acquired between March 31, 2004 and January 3, 2005 through PepsiCo's Dividend Reinvestment P
- (5) This amount includes 11.4942 shares acquired between March 31, 2004 and January 3, 2005 through PepsiCo's Dividend Reinvestment P lan.
- (6) There is no price for this derivative security.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.