

VIDEO DISPLAY CORP  
Form 8-K  
February 16, 2017

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**  
**PURSUANT TO SECTION 13 OR 15(d) OF THE**  
**SECURITIES EXCHANGE ACT OF 1934**

**Date of Report (Date of earliest event reported): February 10, 2017**

**VIDEO DISPLAY CORPORATION**  
**(Exact name of registrant as specified in its charter)**

**Georgia**  
**(State of incorporation)**

**0-13394**  
**(Commission File Number)**

**58-1217564**  
**(IRS Employer Identification No.)**

**1868 Tucker Industrial Road**  
**Tucker, Georgia**  
**(Address of principal executive offices)**

**30084**  
**(Zip code)**

**Registrant's telephone number, including area code: (770) 938-2080**

**Not Applicable**

**(Former name or former address, if changed since last report)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 1.03 Bankruptcy or Receivership**

On February 10, 2017, Registrant's wholly owned subsidiary, Lexel Imaging Systems, Inc, a Delaware corporation, which is based in Lexington, Kentucky ( Lexel ) filed a voluntary petition (the Bankruptcy Petition and the case commenced thereby, the Chapter 11 Case ) under chapter 11 of title 11 of the United States Code (the Bankruptcy Code ) in the United States Bankruptcy Court for the Eastern District of Kentucky, Lexington Division (the Court ). The Lexel's Chapter 11 Case is being administered under the caption *Lexel Imaging Systems, Inc, a Delaware corporation, et al.* (Case No. 17-50240).

No trustee has been appointed, and the Debtor will continue to operate their business as debtor in possession under the jurisdiction of the Court and in accordance with the applicable provisions of the Bankruptcy Code and orders of the Court. Lexel expects to continue its operations without interruption during the pendency of the Chapter 11 Case. To assure ordinary course operations, Lexel is seeking approval from the Court for a variety of first day motions seeking various relief and authorizing the Debtor to maintain its operations in the ordinary course.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: February 16, 2017

VIDEO DISPLAY CORPORATION

By: /s/ Ronald D. Ordway  
Ronald D. Ordway  
Chief Executive Officer