

BANK OF NOVA SCOTIA
Form FWP
November 30, 2016

Filed Pursuant to Rule 433

Registration Statement No. 333-200089

Dated November 30, 2016

The Bank of Nova Scotia

U.S.\$600,000,000 FLOATING RATE SENIOR NOTES DUE 2019

Issuer:	The Bank of Nova Scotia (the Bank)
Title of Securities:	Floating Rate Senior Notes due 2019
Principal Amount:	U.S.\$600,000,000
Maturity Date:	December 5, 2019
Price to Public:	100.000%, plus accrued interest, if any, from December 5, 2016
Underwriters Fee:	0.200%
Net Proceeds to the Bank After	
Underwriters Fee and Before	
Expenses:	U.S.\$598,800,000
Pricing Benchmark:	3-month USD LIBOR (Reuters LIBOR01)
Spread to Benchmark:	+ 62 basis points
Interest Payment Dates:	March 5, June 5, September 5 and December 5 of each year, commencing on March 5, 2017
Interest Determination Date:	The second London banking day preceding the first day of the relevant interest period
Day Count / Business Day	
Convention:	Actual/360; Modified Following, Adjusted
Trade Date:	November 30, 2016
Settlement Date:	December 5, 2016 (T+3)
CUSIP / ISIN:	064159 JD9 / US064159JD92
Underwriters:	

Underwriter

	Principal Amount of Floating Rate Senior Notes due 2019 to Be Purchased
Merrill Lynch, Pierce, Fenner & Smith	
Incorporated	U.S.\$ 420,000,000
Scotia Capital (USA) Inc.	180,000,000
Total	U.S.\$ 600,000,000

The Bank has filed a registration statement (File No. 333-200089) (including a base shelf prospectus dated December 1, 2014) and a preliminary prospectus supplement dated November 30, 2016 (including the base shelf prospectus, the Prospectus) with the U.S. Securities and Exchange Commission (the SEC) for the offering to which this communication relates. Before you invest, you should read the Prospectus and the documents incorporated therein by reference that the Bank has filed with the SEC for more complete information about the Bank and this offering. You may obtain these documents for free by visiting EDGAR on the SEC website at www.sec.gov or by visiting the Canadian System for Electronic Document Analysis and Retrieval (SEDAR) website, which may be accessed at www.sedar.com. Alternatively, the Bank or any underwriter participating in the offering will arrange to send you the Prospectus and any document incorporated therein by reference if you request such documents by calling Merrill Lynch, Pierce, Fenner & Smith Incorporated at 1-800-294-1322 and Scotia Capital (USA) Inc. at 1-800-372-3930.