HUMANA INC Form 8-K June 08, 2015

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D)

OF THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): June 8, 2015

Humana Inc.

(Exact Name of Registrant as Specified in Its Charter)

Delaware

(State or Other Jurisdiction of Incorporation)

1-5975 (Commission File Number) 61-0647538 (IRS Employer Identification No.)

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500 West Main Street, Louisville, KY (Address of Principal Executive Offices)

40202 (Zip Code)

502-580-1000

(Registrant s Telephone Number, Including Area Code)

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- " Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- " Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 Regulation FD Disclosure.

Humana Inc. (the Company) has recently received questions from analysts and investors regarding the potential for the Company to participate in industry consolidation, as well as the Company s 2015 outlook. It is the Company s long-standing policy not to comment on rumors or speculation regarding possible merger activity. The Company will address 2015 earnings guidance on its second quarter earnings conference call, scheduled for July 29, 2015.

As a result of the above, the Company will observe a quiet period beginning June 8, 2015, and lasting until publication of the Company s second quarter 2015 earnings release.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

HUMANA INC.

BY: /s/ Cynthia H. Zipperle Cynthia H. Zipperle Vice President, Chief Accounting Officer

> and Controller (Principal Accounting Officer)

Dated: June 8, 2015