

IMPERIAL OIL LTD
Form 8-K
April 14, 2014

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 1, 2014

IMPERIAL OIL LIMITED

(Exact name of registrant as specified in its charter)

Canada

(State or other jurisdiction

of incorporation)

0-12014

(Commission File Number)

98-0017682

(IRS Employer Identification No.)

237 Fourth Avenue S.W., Calgary, Alberta, Canada

(Address of principal executive offices)

T2P 3M9

(Zip Code)

Registrant's telephone number, including area code: 1-800-567-3776

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

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Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

On April 1, 2014, Imperial Oil Limited (the Company), hosted an investor meeting in Toronto, Ontario at which senior management gave a presentation (the Presentation) that provided an update on the Company's current operations and major projects. The Presentation included information related to the Company's strategic plans, goals, growth initiatives and outlook, and forecasts for future performance and industry development.

A broadcast of the Presentation will be available online at <http://www.media-server.com/m/p/q6bjyd6c> for a period of one year. The slides used in the Presentation are available online at http://www.imperialoil.ca/Canada-English/Files/N_S_Speech140401.pdf are attached as Exhibit 99.1 to this Current Report and are incorporated herein by reference. The script of the Presentation is attached as Exhibit 99.2 to this Current Report and is incorporated herein by reference.

The Presentation may contain forward-looking statements about the Company's relative business outlook. These forward-looking statements and all other statements contained in or made during the Presentation are subject to risks and uncertainties that may materially affect actual results. A more thorough discussion of certain risks, uncertainties and other factors that may affect the Company is included in the Company's Annual Report on Form 10-K for the fiscal year ended December 31, 2013.

Item 9.01 Financial Statements and Exhibits.

(c) Exhibits.

The following exhibits are furnished as part of this Current Report on Form 8-K:

99.1 A copy of the slides presented during the Presentation.

99.2 A copy of the script presented during the Presentation.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

IMPERIAL OIL LIMITED

Date: April 8, 2014

By: */s/ William J. Hartnett*

Name: William J. Hartnett
Title: Vice-President and General Counsel

By: */s/ Brent A. Latimer*

Name: Brent A. Latimer
Title: Assistant Secretary