

GEOVIC MINING CORP.  
Form DEFR14A  
May 18, 2011

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

**WASHINGTON, D.C. 20549**

**SCHEDULE 14A**

**Proxy Statement Pursuant to Section 14(a) of the**  
**Securities Exchange Act of 1934**

Filed by the Registrant  Filed by a Party other than the Registrant

Check the appropriate box:

Preliminary Proxy Statement

**Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))**

Definitive Proxy Statement

Definitive Additional Materials

Soliciting Material Pursuant to §240.14a-12

**Geovic Mining Corp.**

(Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Proxy Statement)

Payment of Filing Fee (Check the appropriate box):

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x No fee required.

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2) Aggregate number of securities to which transaction applies:

3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):

4) Proposed maximum aggregate value of transaction:

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1) Amount previously paid:

2) Form, Schedule or Registration No.

3) Filing party:

4) Date filed:

**GEOVIC MINING CORP.**

**1200 17th Street, Suite 980**

**Denver, CO 80202**

**SUPPLEMENT TO PROXY STATEMENT**

**EXPLANATORY NOTE**

This supplement includes information not included in the definitive proxy statement (the Proxy Statement) of Geovic Mining Corp. ( Geovic ), dated May 6, 2011, describing the matters to be voted upon at Geovic's annual meeting of stockholders (the Annual Meeting) to be held on June 17, 2011. The Solicitation of Proxies section of the Proxy Statement is supplemented with the information set forth below. This supplement should be read in conjunction with the Proxy Statement and its appendices.

**SUPPLEMENTAL INFORMATION**

Geovic has engaged Georgeson Inc. to assist Geovic and its management with the solicitation of proxies for a fee of approximately \$7500, plus reimbursement for out-of-pocket expenses incurred in connection with such solicitation.

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