KELLOGG CO Form SC 13G February 17, 2004

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

SCHEDULE 13G

Under	the	Securities	Exchange		Act	of	1934
		(Amendment	No.	25)			

(A	mendment No. 25)
	Kellogg Company
	(Name of Issuer)
	Common Stock
(Title	of Class of Securities)
	487836 10 8
	(CUSIP Number)
	December 31, 2003
(Date of Event Whic	th Requires Filing of this Statement)
Check the appropriate box to de is filed: [_] Rule 13d-1(b)	signate the rule pursuant to which this Schedule
[_] Rule 13d-1(c) [X] Rule 13d-1(d)	
CUSIP NO.487836 10 8	
	s. of Above Persons (entities only)
George Gund III	
2. Check the Appropriate Box	: If a Member of a Group (See Instructions)
	(a) [_] (b) [X]
3. SEC Use Only	
4. Citizenship or Place of C	rganization
USA	
	Voting Power
NUMBER OF SHARES 224,0	00

BENEFICIALLY 6. Shared Voting Power OWNED BY 36,074,936 ______ EACH REPORTING 7. Sole Dispositive Power PERSON ______ 8. Shared Dispositive Power 6,490,492 9. Aggregate Amount Beneficially Owned by Each Reporting Person 36,298,936 10. Check If the Aggregate Amount in Row (9) Excludes Certain Shares [_] 11. Percent of Class Represented by Amount in Row (9) 8.9% ______ 12. Type of Reporting Person IN The filing of this statement should not be construed as an admission that the reporting person is, for the purposes of Section 13(d) or 13(g) of the Securities Exchange Act of 1934, the beneficial owner of all securities covered by this statement. _____ Item 1(a). Name of Issuer: Kellogg Company Item 1(b). Address of Issuer's Principal Executive Offices: One Kellogg Square, P.O. Box 3599, Battle Creek, MI 49016-3599 Item 2(a). Names of Person Filing: George Gund III Item 2(b). Address of Principal Business Office: 39 Mesa Street, Suite 300, San Francisco, CA 94129 Item 2(c). Citizenship: USA Item 2(d). Title of Class of Securities: Common Stock Item 2(e). CUSIP No.: 487836 10 8 Item 3. If this statement is filed pursuant to Secs. 240.13d-1(b) or 240.13d-2(b) or (c), check whether the person filing is a: Not Applicable

Item 4. Ownership

- (a) Amount beneficially owned: 36,298,936
- (b) Percent of class: 8.9%
- (c) Number of shares as to which the person has:
 - (i) Sole power to vote or to direct the vote: 224,000
 - (ii) Shared power to vote or to direct the vote: 36,074,936 (Includes 2,963,800 shares held by a nonprofit foundation of which the reporting person is one of eight trustees and one of twelve members, as to such shares any beneficial ownership is hereby disclaimed.)
 - (iii) Sole power to dispose or to direct the disposition of: $\ensuremath{\text{0}}$
 - (iv) Shared power to dispose or to direct the disposition of: 6,490,492 (Includes 2,963,800 shares held by a nonprofit foundation of which the reporting person is one of eight trustees and one of twelve members, as to such shares any beneficial ownership is hereby disclaimed.)
- Item 6. Ownership of More than Five Percent on Behalf of Another Person
 Other persons are known to have the right to receive or the power
 to direct the receipt of dividends from, or the proceeds from the
 sale of, these securities. Those persons whose interest relates to
 more than five percent of the class are:

KeyBank National Association, as trustee of certain trusts

- Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company or Control Person Not Applicable
- Item 8. Identification and Classification of Members of the Group $$\operatorname{\textsc{Not}}$$ Applicable
- Item 10. Certifications
 Not Applicable

The filing of this statement should not be construed as an admission that the reporting person is, for the purposes of Section 13(d) or 13(g) of the Act, the beneficial owner of any securities covered by this statement.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and

correct.

Dated: February 11, 2004

/s/ George Gund III
-----George Gund III