

TMS International Corp.
Form 3
January 09, 2013

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *

Â HELLER LEON Z

(Last) (First) (Middle)

1155 BUSINESS CENTER
DRIVE,Â SUITE 200

(Street)

HORSHAM,Â PAÂ 19044

(City) (State) (Zip)

2. Date of Event Requiring Statement

(Month/Day/Year)

01/01/2013

3. Issuer Name **and** Ticker or Trading Symbol
TMS International Corp. [TMS]

4. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

___ Director ___ 10% Owner

X Officer ___ Other

(give title below) (specify below)

Exec VP, Sec. & Gen Counsel

5. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)

X Form filed by One Reporting Person

___ Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security
(Instr. 4)

2. Amount of Securities Beneficially Owned
(Instr. 4)

3. Ownership Form:
Direct (D)
or Indirect (I)
(Instr. 5)

4. Nature of Indirect Beneficial Ownership
(Instr. 5)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security
(Instr. 4)

2. Date Exercisable and Expiration Date
(Month/Day/Year)

Date Exercisable Expiration Date

3. Title and Amount of Securities Underlying Derivative Security
(Instr. 4)

Title Amount or Number of Shares

4. Conversion or Exercise Price of Derivative Security

5. Ownership Form of Derivative Security:
Direct (D)
or Indirect (I)

6. Nature of Indirect Beneficial Ownership
(Instr. 5)

(Instr. 5)

Class B Common Stock	04/05/2011	Â <u>(1)</u>	Class A Common Stock	15,087	\$ <u>(1)</u>	D	Â
Employee Stock Option (Right to Buy)	Â <u>(2)</u>	04/13/2021	Class A Common Stock	3,750	\$ 13	D	Â
Employee Stock Option (Right to Buy)	Â <u>(3)</u>	04/13/2022	Class A Common Stock	3,750	\$ 11.18	D	Â

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
HELLER LEON Z 1155 BUSINESS CENTER DRIVE SUITE 200 HORSHAM, PA 19044	Â	Â	Â Exec VP, Sec. & Gen Counsel	Â

Signatures

/s/ Leon Z.
Heller

01/09/2013

__Signature of
Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

- Shares of Class B Common Stock are convertible on a one-for-one basis at any time, at the option of the holder, into shares of Class A Common Stock and are automatically convertible on a one-for-one basis into shares of Class A Common Stock upon a sale or other disposition to any person other than (i) a person who obtained Class B Common Stock through a direct issuance by the Issuer or (ii) Onex Corporation, Onex Partners II LP or any controlled affiliate of Onex Corporation or Onex Partners II LP. The Class B Common Stock has no expiration date.
- (1)

- The options were granted on April 13, 2011. The options become vested as follows: 10% on the first anniversary of the grant date, an additional 20% on the second anniversary of the grant date, an additional 30% on the third anniversary of the grant date and the remaining 40% on the fourth anniversary of the grant date. Additionally, 50% of the vested shares subject to the options shall only be exercisable if, as of the trading date immediately preceding the applicable exercise date, the closing price of a share is at least 115% of the exercise price. All of the unvested shares subject to the options shall become vested upon a change of control of the Issuer.
- (2)

- The options were granted on April 13, 2012. The options become vested as follows: 10% on the first anniversary of the grant date, an additional 20% on the second anniversary of the grant date, an additional 30% on the third anniversary of the grant date and the remaining 40% on the fourth anniversary of the grant date. Additionally, 50% of the vested shares subject to the options shall only be exercisable if, as of the trading date immediately preceding the applicable exercise date, the closing price of a share is at least 115% of the exercise price. All of the unvested shares subject to the options shall become vested upon a change of control of the Issuer.
- (3)

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

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