KELLOGG CO

Form 4

January 14, 2003

SEC Form 4

FORM 4

[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility

Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

OMB APPROVAL

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W.K Kellogg Foundation Trust

(Last) (First)
(Middle)

The Bank of New York
One Wall Street - 12th Floor

(Street)
New York, NY 10286

(City) (State)
(Zip)

1. Name and Address of Reporting Person*

2. Issuer Name and Ticker or Trading Symbol

Kellogg

3. I.R.S. Identification Number of Reporting Person, if an entity (voluntary) 4. Statement for (Month/Day/Year

01/13/2003

5. If Amendment, Date of Original (Month/Day/Year) 6. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

_ Director X 10% Owner _ Officer (give title below) _ Other (specify below)

Description

- 7. Individual or Joint/Group Filing (Check Applicable Line)
- _ Form filed by One Reporting Person
- \underline{X} Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned										
Security	2.Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transa Cod (Inst	е	4. Securi nor Dispos (Instr.	sed Of	` '	5. Amount of Securities Beneficially Owned Following	6. Owner- ship Form: Direct (D)	7. Nature of Indirect Beneficial Ownership
			Code	v	Amount	A/D	Price	Reported Transaction(s) (Instr. 3 and 4)	or Indirect (I) (Instr.	(Instr. 4)
Common Stock	01/13/2003	01/13/2003	S		75,500	D	\$34.5246	125,888,740 NOTE (1)	D Note (1)	Note (1)
							\$	721,920 Note (2)	I Note (2)	Note (2)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

						•	ons, convertible	•	, whice		
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative	3. Transaction Date (Month/ Day/	3A. Deemed Execution Date, if any	4. Transactio Code (Instr.8)	of Derivat	and ive Expirati ırDiætse(ED)	7. Title and eAncipunt of Underlying bSecurities (Instr. 3 and Day/Year)	8. Price of Derivative Security (Instr.5)	9. Number of Derivative Securities Beneficially Owned Following	10. Owner- ship Form of Deriv- ative	11. Na Ind Be Ov (Ir

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Security	Year)	(Month/ Day/ Year)		(A) or Dispose Of (D) (Instrance 3, 4 and 5)						Reported Transaction(s) (Instr.4)	Securities: Direct (D) or Indirect (I) (Instr.4)		
			Code	>	Α	D	DE	ED	Title	Amount or Number of Shares			

Explanation of Responses:

- (1) Shares are owned by the W.K. Kellogg Foundation Trust ("Trust"), of which Jonathan T. Walton, Wiliam C. Richardson, Carlos M. Gutierrez and The Bank of New York are Trustees and the W.K.Kellogg Foundation ("Foundation") is the sole beneficiary.
- (2) Shares are owned by teh Carrie Staines Kellogg Trust #5977 of which the Foundation is currently a beneficiary.

By: Date: /s/ Sharon Reed 01/14/2003

Vice President for The Bank of New York as Corporate Trustee

** Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not

required to respond unless the form displays a currently valid OMB Number.

SEC 1474 (9-02)

^{*} If the form is filed by more than one reporting person, see Instruction 4(b)(v).

^{**} Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).