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EVERGREEN UTILITIES & HIGH INCOME FUND

Form SC TO-C May 20, 2005

As filed with the Securities and Exchange Commission on May 19, 2005

SECURITIES AND EXCHANGE COMMISSION							
Washington, D.C. 20549							
	DULE TO						
Under	• Offer Statement Section 14(d)(1) or Section 13(e)(1) of	the Securities Exchange Act of 1934					
EVER	GREEN UTILITIES AND HIGH IN of Issuer)	COME FUND					
	GREEN UTILITIES AND HIGH IN	COME FUND					
(Name	s of Filing Persons (Offeror and Issuer)						
	on Shares, No Par Value						
(Title o	of Class of Securities)						
	P Number of Class of Securities)						
Michae 200 Be Boston Teleph (Name	el H. Koonce, Esquire erkeley Street a, Massachusetts 02116-5034 sone: (617) 210-3663 a, address and telephone number of persive notices and communications on beh						
CALC	CULATION OF FILING FEE						
Transaction Valuation		Amount Of Filing Fee*					
N/A		N/A					
*	No filing fee is required because thi commencement of a tender offer.	s filing contains only preliminary communications made before the					
[_]							

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	Amount Previously Paid:	N/A	Form or Registration No.:	N/A			
	Filing Party:	N/A	Date Filed:	N/A			
[X]	Check the box if the filing relates to preliminary communications made before the commencement of a tender offer.						
	he appropriate boxes below to designate any transactions to which the statement relates:						
CHECK HIC	e appropriate boxes below to designate	any transactions to win	ch the statement relates.				
r 1	third-party tender offer subject to Rule 14d-1.						
[_] [X] [_] [_]	issuer tender offer subject to Rule 13e-4.						
$[\Lambda]$	•						
L_J	going-private transaction subject to Rule 13e-3.						
[_]	amendment to Schedule 13D under Rule 13d-2.						
Check the following box if the filing is a final amendment reporting the results of the tender offer: [_]							
Items 1-1	11. Not Applicable.						
Itom 12	Materials to be Filed as Exhibits.						
item 12.	Materials to be Filed as Exhibits.						
(a)(5)(i)	Tayt of Prace Palanca issued	l by Evergreen Investm	ents with respect to Evergre	an Utilities and High			
(a)(5)(i)	Income Fund on May 19, 20	, ,	ents with respect to Evergree	on ounces and righ			
(a)	Text of Evergreen Liquidity		٨				
(g)	Text of Evergreen Liquidity	Tiali Telluel Offer QX	A				

Item 13. Information Required by Schedule 13E-3.

Not Applicable.