

AMERICAN PUBLIC EDUCATION INC

Form 8-K

November 05, 2009

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

November 5, 2009

(Date of earliest event reported)

American Public Education, Inc.

(Exact Name of Registrant as Specified in its Charter)

Delaware

001-33810

01-0724376

(I.R.S.
Employer

(State or other jurisdiction

(Commission

Identification
No.)

of Incorporation)

File Number)

111 W. Congress Street

Charles Town, West Virginia

25414

304-724-3700

(Address of principal executive offices)

(Zip Code)

(Registrant's telephone number including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Section 2 – Financial Information

Item 2.02 Results of Operations and Financial Condition.

On November 5, 2009, American Public Education, Inc. issued a press release reporting financial results for the quarter ended September 30, 2009. A copy of American Public Education's press release is attached to this report as Exhibit 99.1 and is incorporated in this report by reference. American Public Education has scheduled a conference call and webcast for 5:00 p.m. EDT on November 5, 2009 to discuss its financial results, and slides for that call are attached to this report as Exhibit 99.2 and are incorporated in this report by reference.

Section 9 – Financial Statements and Exhibits

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

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|------|---|
| 99.1 | American Public Education, Inc. press release dated November 5, 2009, reporting financial results for the quarter ended September 30, 2009. |
| 99.2 | American Public Education, Inc. slides for November 5, 2009 conference call and webcast for financial results for the quarter ended September 30, 2009. |
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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

American Public Education, Inc.

Date: November 5, 2009 By: /s/ Harry T. Wilkins
Harry T. Wilkins, Executive Vice President and
Chief Financial Officer

EXHIBIT INDEX

- 99.1 American Public Education, Inc. press release dated November 5, 2009, reporting financial results for the quarter ended September 30, 2009.
- 99.2 American Public Education, Inc. slides for November 5, 2009 conference call and webcast for financial results for the quarter ended September 30, 2009.