

MOD PAC CORP  
Form 8-K  
February 04, 2009

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): February 4, 2009

MOD-PAC CORP.

(Exact name of registrant as specified in its charter)

NEW YORK                      0-50063                      16-0957153  
(State or other jurisdiction of    (Commission File Number)    (IRS Employer Identification No.)

incorporation)

1801 Elmwood Avenue Way, Buffalo, New York    14207  
(Address of principal executive offices)              (Zip Code)

Registrant's telephone number, including area code: (716) 873-0640

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2 below)

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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**Item 2.02 Results of Operations and Financial Condition**

On February 4, 2009, MOD-PAC CORP. issued a press release relating to its financial results for the fourth quarter and year ended December 31, 2008 that is furnished with this report as Exhibit 99.1.

**Item 9.01 Financial Statements and Exhibits**

(c) Exhibits.

<u>Exhibit Number</u>	<u>Description</u>
99.1	Press Release of MOD-PAC CORP. dated February 4, 2009

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

**MOD-PAC CORP.**

Date: February 4, 2009 By: /S/ DANIEL G. KEANE  
Daniel G. Keane  
President and Chief Executive Officer

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**EXHIBIT INDEX**

**Exhibit**  
**Number**    **Description**

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