New Brookfield BPY Retail Holdings II LLC

Form 4

October 11, 2017

### FORM 4

#### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

**SECURITIES** 

**OMB** Number:

3235-0287

Expires:

January 31, 2005

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if no longer subject to Section 16. Form 4 or Form 5

obligations

may continue.

See Instruction

Check this box

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person \* 5. Relationship of Reporting Person(s) to 2. Issuer Name and Ticker or Trading New Brookfield BPY Retail Issuer Symbol Holdings II LLC GGP Inc. [GGP] (Check all applicable) (Last) (First) (Middle) 3. Date of Earliest Transaction (Month/Day/Year) \_X\_\_ Director \_X\_\_ 10% Owner \_X\_ Other (specify Officer (give title 250 VESEY STREET 10/06/2017 below) below) Director by deputization \*\*\* 6. Individual or Joint/Group Filing(Check

(Street) 4. If Amendment, Date Original Filed(Month/Day/Year)

Applicable Line) \_X\_ Form filed by One Reporting Person Form filed by More than One Reporting

Person

#### NEW YORK, NY 10281-1023

(City)	(State)	(Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned							
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or sorDisposed of (D) (Instr. 3, 4 and 5)  (A) or			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock, par value \$0.01 per share	10/06/2017		Code V	Amount 82,559	(D)	Price \$ 8.3621 (1)	351,958	I	See footnote (1) (12)
Common Stock, par value \$0.01 per share	10/06/2017		M	94,703	A	\$ 8.3621 (2)	403,716	I	See footnote (2) (12)
Common Stock, par	10/06/2017		M	1,465,005	A	\$ 8.3621	5,374,254	I	See footnote

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value \$0.01 per share					(3)			(3) (12)
Common Stock, par value \$0.01 per share	10/06/2017	M	21,853	A	\$ 8.3621 (4)	92,828	I	See footnote (4) (12)
Common Stock, par value \$0.01 per share	10/06/2017	M	497,868	A	\$ 8.3621 (5)	1,842,703	I	See footnote (5) (12)
Common Stock, par value \$0.01 per share	10/06/2017	M	497,868	A	\$ 8.3621 ( <u>6)</u>	1,849,568	I	See footnote (6) (12)
Common Stock, par value \$0.01 per share						10,104	I	See footnote (7) (12)
Common Stock, par value \$0.01 per share						18,671	I	See footnote (8) (12)
Common Stock, par value \$0.01 per share						8,670,667	I	See footnote (9) (12)
Common Stock, par value \$0.01 per share						37,191,170	I	See footnote (10) (12)
Common Stock, par value \$0.01 per share						79,094,965	I	See footnote (11) (12)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. 5. Number of TransactiorDerivative Code Securities (Instr. 8) Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount Underlying Securitic (Instr. 3 and 4)		
				Code V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amou Numb Shares
Warrants to acquire Common Stock	\$ 8.3621 (13)	10/06/2017		M		64,209	11/09/2010	11/09/2017	Common Stock	82,
Warrants to acquire Common Stock	\$ 8.3621 (13)	10/06/2017		M		73,653	11/09/2010	11/09/2017	Common Stock	94,
Warrants to acquire Common Stock	\$ 8.3621 (13)	10/06/2017		M		1,139,373	11/09/2010	11/09/2017	Common Stock	1,46
Warrants to acquire Common Stock	\$ 8.3621 (13)	10/06/2017		M		16,996	11/09/2010	11/09/2017	Common Stock	21,
Warrants to acquire Common Stock	\$ 8.3621 (13)	10/06/2017		M		387,205	11/09/2010	11/09/2017	Common Stock	497
Warrants to acquire Common Stock	\$ 8.3621 (13)	10/06/2017		M		387,205	11/09/2010	11/09/2017	Common Stock	497

# **Reporting Owners**

Reporting Owner Name / Address	Relationships						
1	Director	10% Owner	Officer	Other			
New Brookfield BPY Retail Holdings II LLC 250 VESEY STREET NEW YORK, NY 10281-1023	X	X		Director by deputization ***			

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## **Signatures**

NEW BROOKFIELD BPY RETAIL HOLDINGS II LLC, /s/ Michelle L. Campbell, Senior Vice President and Secretary

10/11/2017

\*\*Signature of Reporting Person

Date

### **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) See Exhibit 99.1; Note 1.
- (2) See Exhibit 99.1; Note 2.
- (3) See Exhibit 99.1; Note 3.
- (4) See Exhibit 99.1; Note 4.
- (5) See Exhibit 99.1; Note 5.
- (6) See Exhibit 99.1; Note 6.
- (7) See Exhibit 99.1; Note 7.
- (8) See Exhibit 99.1; Note 8.
- (**9**) See Exhibit 99.1; Note 9.
- (10) See Exhibit 99.1; Note 10.
- (11) See Exhibit 99.1; Note 11.
- (12) See Exhibit 99.1; Note 12.
- (13) See Exhibit 99.1; Note 13.

#### **Remarks:**

\*\*\* Brian Kingston, a Senior Managing Partner of Brookfield Asset Management Inc., a corporation formed under the laws of Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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Signatures 4