SAExploration Holdings, Inc.

Form 3 July 12, 2013

# FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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SECURITIES

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *_  Beatty Sheri L	Date of Event Requiring     Statement     (Month/Day/Year)	3. Issuer Name and Ticker or Trading Symbol SAExploration Holdings, Inc. [SAEX]			
(Last) (First) (Middl	,	4. Relationship o Person(s) to Issue		5. If Amendment, Date Original Filed(Month/Day/Year)	
59 WESTPOINT COURT SW (Street) CALGARY, A0 T3H 4M?		Director Officer (give title below		6. Individual or Joint/Group  Owner  Filing(Check Applicable Line)  — Form filed by One Reporting  Person — X_ Form filed by More than One	
(City) (State) (Zip)	Table I - 1			Reporting Person es Beneficially Owned	
1.Title of Security (Instr. 4)		of Securities	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)	
Common Stock	1,196,846	5 (1) (2)	I	Through dispositive and voting control of Seismic Management Holdings, Inc. (1) (2)	
Common Stock	5,290,254	(3) (4)	I	Through group membership (3) (4)	
Common Stock	284,964	3) (5)	I	Through group membership $(3)$ $(5)$	
Reminder: Report on a separate line sowned directly or indirectly.  Persons who		SEC 1473 (7-02	)		

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 4)

**Expiration Date** (Month/Day/Year)

2. Date Exercisable and 3. Title and Amount of Securities Underlying **Derivative Security** (Instr. 4)

Conversion or Exercise Price of Derivative Security

Ownership Form of (Instr. 5) Derivative

6. Nature of Indirect Beneficial Ownership

Date Exercisable

**Expiration Title** Date

Amount or Number of Shares

or Indirect (I) (Instr. 5)

Security:

Direct (D)

#### **Reporting Owners**

Reporting Owner Name / Address	Relationships				
Troporting C (Marc) Talunco	Director	10% Owner	Officer	Other	
Beatty Sheri L 59 WESTPOINT COURT SW CALGARY, A0 T3H 4M7	Â	Â	Â	Member of 10% owner group	
Seismic Management, LLP 59 WESTPOINT COURT SW CALGARY, A0 T3H 4M7	Â	Â	Â	Member of 10% owner group	
Seismic Management Holdings, Inc. 59 WESTPOINT COURT SW CALGARY, A0 T3H 4M7	Â	Â	Â	Member of 10% owner group	

## **Signatures**

/s/ Sheri L. Beatty

\*\*Signature of Reporting Person Date

/s/ Brian A. Beatty, Seismic Management, LLP 07/10/2013

> \*\*Signature of Reporting Person Date

/s/ Brian A. Beatty, Seismic Management 07/10/2013

Holdings, Inc.

Date

07/10/2013

## **Explanation of Responses:**

\*\*Signature of Reporting Person

- If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- Represents 1,196,846 shares of Common Stock held directly by Seismic Management Holdings, Inc. ("Seismic Holdings") received in exchange for 210,000 shares of common stock of the entity formerly known as SAExploration Holdings, Inc. ("Former SAE") upon the consummation of a merger transaction involving the Issuer, formerly known as Trio Merger Corp., pursuant to which Former SAE merged with and into a wholly-owned subsidiary of the Issuer.
  - Seismic Holdings is a corporation formed under the laws of the Province of Alberta, Canada, and is wholly owned by Seismic
- (2) Management, LLP ("Seismic LLP"), which is an Alaska limited liability partnership controlled by Sheri L. Beatty ("Mrs. Beatty") and her husband, Brian A. Beatty ("Mr. Beatty").
- Mrs. Beatty, Mr. Betty, Seismic Holdings and Seismic LLP are each a member of a "group" with Jeff Hastings ("Mr. Hastings"), CLCH, LLC ("CLCH") and Brent Whiteley ("Mr. Whiteley") for purposes of Section 13(d) of the Exchange Act.
- CLCH, both directly and indirectly, and Mr. Hastings, indirectly, own these shares (the "CLCH Shares"). Mrs. Beatty, Mr. Betty, Seismic Holdings and Seismic LLP have a beneficial ownership interest in the CLCH Shares through their group membership.

Reporting Owners 2

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(5) Mr. Whiteley directly owns these shares (the "Whiteley Shares"). Mrs. Beatty, Mr. Betty, Seismic Holdings and Seismic LLP have a beneficial ownership interest in the Whiteley Shares through their group membership.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.