

Edgar Filing: VICTORY ENERGY CORP - Form 8-K

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Regulation FD disclosure

Effective June 18, 2012, Victory Energy Corporation (the “Company”) will be disclosing certain materials in connection with presentations to stock brokers and both existing and prospective investors. The first of these presentations are scheduled for June 20 – 21, 2012 in New York City.

A copy of our Investor Presentation and updated Fact Sheet are attached as exhibits to this filing. These documents are available for download from the Company’s website at www.vyey.com.

The materials covered include a perspective on possible reserve additions and production, as well as additional information regarding the potential impact of recent property acquisitions.

Exhibits

8.01a – Investor Presentation

8.01b – Fact Sheet

