NUWAVE TECHNOLOGIES INC

Form 3

October 11, 2005

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB

0.5

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OMB APPROVAL

Expires: January 31, 2005

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, response...

Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person * CONNOLLY JAN CARSON			2. Date of Event Requiring Statement (Month/Day/Year)	3. Issuer Name and Ticker or Trading Symbol NUWAVE TECHNOLOGIES INC [NUWV.OB]					
(Last)	(First)	(Middle)	08/31/2005	4. Relationship of Reporting Person(s) to Issuer			5. If Amendment, Date Origina Filed(Month/Day/Year)		
109 N. POS' LANE, SU				(Check	all applicable)	Thed(Month Day, Tear)		
	(Street)			Director Officer (give title below	ow) (specify below) _X_ Form filed by		6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting		
HOUSTON	, TX 77	7024					Person Form filed by More than One Reporting Person		
(City)	(State)	(Zip)	Table I - N	Non-Derivat	ive Securit	ies Be	neficially Owned		
1.Title of Secu (Instr. 4)	rity		2. Amount o Beneficially (Instr. 4)		3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nat Owne (Instr.	*		
Reminder: Repowned directly	•		ach class of securities benefic	ially S	EC 1473 (7-02	2)			
	inforr requi	mation conta red to respo	pond to the collection of ained in this form are not and unless the form displ	t					

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of	5. Ownership Form of Derivative	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date		Amount or Number of Shares	Derivative Security	Security: Direct (D) or Indirect (I)	

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						(Instr. 5)	
Series B Preferred Stock (convertible)	(1)	(1)	Common Stock	14,003	\$ <u>(1)</u>	D	Â
Series B Preferred Stock (convertible)	(1)	(1)	Common Stock	79,331	\$ <u>(1)</u>	I	Held by Spouse, Timothy J.

Reporting Owners

Reporting Owner Name / Address	Relationships					
1 8	Director	10% Owner	Officer	Other		
CONNOLLY JAN CARSON 109 N. POST OAK LANE SUITE 422 HOUSTON, TX 77024	Â	ÂX	Â	Â		

Signatures

/s/ Jan Carson
Connolly

**Signature of Reporting Person

10/07/2005

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Pursuant to that certain Merger Agreement dated August 31, 2005 and set forth in Issuer's Current Report on Form 8-K as filed with the U.S. Securities and Exchange Commission on September 8, 2005 as Exhibit 99.1, Jan Carson Connolly's 14,003 shares and Timothy J. Connolly's 79 331 shares of Series B Preferred Stock will be converted into shares of Common Stock as is more fully explained and

Connolly's 79,331 shares of Series B Preferred Stock will be converted into shares of Common Stock as is more fully explained and under the conditions set forth in the Merger Agreement.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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