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EXCELSIOR INCOME SHARES INC

Form N-23C-1

December 10, 2001

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM N-23C-1

STATEMENT BY REGISTERED CLOSED-END  
INVESTMENT COMPANY WITH RESPECT TO PURCHASES OF ITS OWN  
SECURITIES PURSUANT TO RULE N-23C-1 DURING THE LAST CALENDAR MONTH

(See rules and instructions on back of this form. If acknowledgment is  
desired, file this form with the Commission in triplicate.)

REPORT FOR CALENDAR MONTH ENDING AUGUST 2001

EIS FUND  
(Name of registered closed-end investment company)

Date of Each Transaction	Identification of Security	Number of Shares Purchased	Price Per Share	Approximate Asset Value or Approximate Asset Coverage Per Share at Time of Purchase	Name of Seller or of Seller's Broker
8/27/01	Common	1,000	17.560	18.57	Execution Services, Inc.

REMARKS:

EIS Fund  
(Name of Registrant)

By: /s/ Robert R. Johnson  
(Name)

Date of Statement: December 3, 2001

Assistant Secretary-Assistant Treasurer  
(Title)