

HELEN OF TROY LTD
Form SD
June 01, 2015

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM SD

SPECIALIZED DISCLOSURE REPORT

Helen of Troy Limited

(Exact name of the registrant as specified in its charter)

Bermuda
(State or other jurisdiction of
incorporation or organization)

001-14669
(Commission
File Number)

74-2692550
(IRS Employer
Identification No)

Clarendon House
2 Church Street
Hamilton, Bermuda
(Address of principal executive offices)

Vincent D. Carson **(915) 225-8000**
(Name and telephone number, including area code, of the person to contact in connection with this report.)

Check the appropriate box to indicate the rule pursuant to which this form is being filed, and provide the period to which the information in this form applies:

x Rule 13p-1 under the Securities Exchange Act (17 CFR 240.13p-1) for the reporting period from January 1 to December 31, 2014.

Section 1 - Conflict Minerals Disclosures

Item 1.01 Conflict Minerals Disclosures and Report

Conflict Minerals Disclosure

Helen of Troy has concluded in good faith that during 2014,

- Helen of Troy contracted to have manufactured products for which conflict minerals (as defined in Section 1502(e)(4) of the Dodd-Frank Wall Street Reform and Consumer Protection Act) may be necessary to the functionality or production.
- Based on a reasonable country of origin inquiry and subsequent due diligence, Helen of Troy does not have concrete findings on whether its sourcing practices directly or indirectly finance or benefit armed groups in the DRC/Covered Countries. As a result, Helen of Troy's products are DRC Conflict Undeterminable.

In accord with Rule 13p-1 under the Securities Exchange Act of 1934 (Rule 13p-1), Helen of Troy has filed this Specialized Disclosure Form and the associated Conflict Minerals Report, and both reports are posted to a publicly available Internet site at www.hotus.com.

Item 1.02 Exhibit

The Conflict Minerals Report for the calendar year ended December 31, 2014 is filed as Exhibit 1.01.

Section 2 Exhibits

Item 2.01 Exhibits

Exhibit 1.01 Conflict Minerals Report as required by Items 1.01 and 1.02 of this Form.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the duly authorized undersigned.

Helen of Troy Limited

/s/Thomas J. Benson
Thomas J. Benson
Chief Operating Officer

June 1, 2015