### Edgar Filing: INTERNATIONAL BUSINESS MACHINES CORP - Form FWP

# INTERNATIONAL BUSINESS MACHINES CORP

Form FWP November 14, 2013

Filed Pursuant to Rule 433

Registration Number 333-190160

#### £750,000,000 2.750% Notes Due 2020

#### International Business Machines Corporation November 14, 2013 Pricing Term Sheet

Issuer International Business Machines Corporation
Issuer Ratings\* Aa3/AA-/A+ (Moody s/S&P/Fitch)

Format SEC Registered
Form Registered Form
Trade Date November 14, 2013
Settlement Date November 21, 2013 (T+5)

Listing Application will be made to list the Notes on the New York Stock Exchange

Bookrunners Barclays Bank PLC

Deutsche Bank AG, London Branch

Merrill Lynch International

Co-Managers Mitsubishi UFJ Securities International plc

Standard Chartered Bank

Principal Amount £750,000,000

Maturity December 21, 2020

Interest Payment Date December 21 of each year

First Payment Date December 21, 2014

Benchmark Gilt 4.750% due March 7, 2020

Benchmark Gilt Yield 1.949% (semi-annual)

Spread to Benchmark Gilt +80 bps

Yield to Maturity 2.749% (semi-annual)

Coupon 2.750%, accruing from November 21, 2013

Make-Whole Call +15 bps spread to reference Gilt

Price to Public 99.883% Underwriting Discount 0.30% Price to Issuer 99.583%

Day Count Actual / Actual (ICMA)

Minimum Denomination £100,000 and multiples of £1,000

CUSIP / ISIN / Common Code 459200 HS3 / XS0996288717 / 099628871

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you

<sup>\*</sup>Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

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the prospectus if you request it by calling Barclays Bank PLC at 1-888-603-5847, Deutsche Bank AG, London Branch at 1-800-503-4611 or Merrill Lynch International at 1-800-294-1322.

This pricing term sheet supplements the preliminary form of prospectus supplement issued by International Business Machines Corporation on November 14, 2013 relating to its Prospectus dated July 26, 2013.