

Edgar Filing: WESTPAC BANKING CORP - Form 424B2

WESTPAC BANKING CORP  
 Form 424B2  
 July 24, 2012

Filed under Rule 424(b)(2), Registration Statement No. 333-172579

Preliminary Pricing Supplement No. 41 - Dated Monday, July 23, 2012 (To: Prospectus Dated May 10, 2012)

| CUSIP Number | Principal Amount | Selling Price | Gross Concessions | Net Proceeds | Coupon Type | Coupon Rate | Coupon Frequency | Day Count Basis | Maturity Date | 1st Coupon Date | 1st Coupon Amount | Survivors Option | FDIC Guaranteed | Pro              |
|--------------|------------------|---------------|-------------------|--------------|-------------|-------------|------------------|-----------------|---------------|-----------------|-------------------|------------------|-----------------|------------------|
| 96121BBT3    | \$ 100.000%      | 100.000%      | 1.250%            | \$           | Fixed       | 1.750%      | Monthly          | 30/360          | 08/15/2017    | 09/15/2012      | \$2.09            | Yes              | No              | Se<br>Unse<br>No |

**Redemption Information:** Non-Callable

Trade Date: Monday, July 30, 2012 @  
 12:00 PM ET

Westpac B  
 Corp

Settle Date: Thursday, August  
 2, 2012

Prospectus date  
 10

Minimum  
 Denomination/Increments:\$1,000.00/\$1,000.00

Initial trades settle flat and clear SDFS:  
 DTC Book Entry only

Westpac Banking Corporation

**Joint Lead Managers and Lead Agents:** BofA Merrill Lynch, Incapital LLC **Agents:**  
 Citigroup, Deutsche Bank Securities,

Goldman, Sachs & Co., HSBC, J.P. Morgan, Morgan Stanley, UBS Investment Bank,  
 Wells Fargo Advisors

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