## Edgar Filing: WESTPAC BANKING CORP - Form 424B2

## WESTPAC BANKING CORP Form 424B2

June 26, 2012

## Filed under Rule 424(b)(2), Registration Statement No. 333-172579

Preliminary Pricing Supplement No. 38 - Dated Monday, June 25, 2012 (To: Prospectus Dated May 10, 2012)

CUSIP	Principal		Gross	NetCo	upon	Coupon	Coupon	Day Count	Maturity	1st Coupon	1st Coupon	Survivor	s FDIC	Pro
Number	Amount	Selling Price	ConcessRo	noceed[s	ype	Rate	Frequency	Basis	Date	Date	Amount	Option	Guaranteed	Ra
96121BBQ9	\$	100.000%	1.250%	\$ Fi	xed	2.000%	Monthly	30/360	07/15/2017	08/15/2012	\$2.17	Yes	No	Se Uns N
Redemption Information: Non-Callable														
					le Dat 0 PM		y, July 2, 20 <sup>-</sup>	12@					West	tpac E Corp
				Settl 2012		e: Friday,	July 6,						Prospectu	ıs dat 10
					-	Denomina /\$1,000.0	ation/Increme 0	ents:						
						es settle f Entry on	lat and clear ly	SDFS:						
Westpac Banking Corporation				<b>Joint Lead Managers and Lead Agents:</b> BofA Merrill Lynch, Incapital LLC <b>Agents:</b> Citigroup, Deutsche Bank Securities,										
						Sachs & go Adviso		J.P. Morg	gan, Morgan	Stanley, UBS	S Investme	ent Bank,		
				Inter	Notes	® is a reç	gistered trade	emark of	Incapital Hol	dings LLC. A	II Rights F	Reserved.		