

ISA INTERNATIONALE INC
Form 8-K
May 06, 2013

U.S. SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report: May 6, 2013

ISA INTERNATIONALE INC.

(Exact name of registrant as specified in its charter)

Delaware 001-16423 41-1925647

(State of Incorporation) (Commission File Number) (IRS Employer ID. No.)

2564 Rice Street, St. Paul, MN 55113

(Mailing address of principal executive offices) (Zip Code)

(Registrant's telephone number, including area code: (651-484-9850)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act

(17CFR230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act

(17CFR240.14A-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17CFR240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17CFR240.13e-4(c))

Section 1 Business and Operations

Item 1.01 Entry into Material Definitive Agreements:

On April 29, 2013, ISA Internationale (ISAT), a Business Development Company focused on recruiting, mentoring, coaching, and enhancing investment opportunities for healthcare and technology based companies, entered into a Financing and Conditional Registration Agreement (The Agreement) with Homebound Energy LLC (The Company), a corporation under the state laws of Texas focused on oil and natural gas exploration.

The Company is seeking to raise funds through debt, equity, or a combination of the above (Financing Transaction) in the amount of approximately \$25,000,000 with further Financing Transactions to follow.

The Agreement states that The Company shall remit on the date hereof, a \$20,000 non-refundable amount payable in cash to ISAT, and \$20,000 non-refundable payments to be made every 30 days for the remaining 120 days. If during the term of the engagement The Company consummates a Financing Transaction with the assistance of ISAT, The Company will compensate ISAT in the amount of 5% of the consideration received. A copy of this agreement is attached as an exhibit to this 8-K filing.

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SIGNATURES

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

ISA INTERNATIONALE INC.

/s/ Bernard L. Brodkorb

By: Bernard L. Brodkorb

President, Chief Executive Officer and Chief Financial Officer

Date: May 6, 2013