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HARRIS JOHN D Form 3

March 18, 2010 FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF

OMB APPROVAL

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SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting 2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Person * Statement RAYTHEON CO/ [RTN] HARRIS JOHN D (Month/Day/Year) 03/10/2010 (Last) (First) (Middle) 4. Relationship of Reporting 5. If Amendment, Date Original Person(s) to Issuer Filed(Month/Day/Year) 870 WINTER STREET (Check all applicable) (Street) 6. Individual or Joint/Group Filing(Check Applicable Line) 10% Owner Director _X_ Form filed by One Reporting _X__ Officer Other Person WALTHAM, MAÂ 02451 (give title below) (specify below) Form filed by More than One Vice President Reporting Person (City) (State) (Zip) Table I - Non-Derivative Securities Beneficially Owned 2. Amount of Securities 4. Nature of Indirect Beneficial 1. Title of Security Beneficially Owned Ownership Ownership (Instr. 4) (Instr. 4) Form: (Instr. 5) Direct (D) or Indirect (I) (Instr. 5) D Â Common Stock 50,553 Common Stock 6,083 (1) I 401(k)Reminder: Report on a separate line for each class of securities beneficially SEC 1473 (7-02) owned directly or indirectly. Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

currently valid OMB control number.

3. Title and Amount of 6. Nature of Indirect 1. Title of Derivative Security 2. Date Exercisable and (Instr. 4) **Expiration Date** Securities Underlying Conversion Ownership Beneficial (Month/Day/Year) Derivative Security or Exercise Form of Ownership (Instr. 4) Price of Derivative (Instr. 5) Derivative Security:

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	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Security	Direct (D) or Indirect (I) (Instr. 5)	
Employee Stock Option	05/13/2003	05/13/2012	Common Stock	4,000	\$ 44.45	D	Â
Employee Stock Option	05/13/2004	05/13/2012	Common Stock	3,977	\$ 44.45	D	Â
Employee Stock Option	05/13/2005	05/13/2012	Common Stock	1,751	\$ 44.45	D	Â
Employee Stock Option	05/13/2004	05/12/2012	Common Stock	23	\$ 44.45	D	Â
Employee Stock Option	05/13/2005	05/12/2012	Common Stock	2,249	\$ 44.45	D	Â
Employee Stock Option	05/14/2006	05/13/2013	Common Stock	3,180	\$ 31.445	D	Â

Reporting Owners

Reporting Owner Name / Address	Relationships					
reporting of their trainer trainers	Director	10% Owner	Officer	Other		
HARRIS JOHN D 870 WINTER STREET WALTHAM Â MAÂ 02451	Â	Â	Vice President	Â		

Signatures

Dana Ng,
Attorney-in-fact

**Signature of Reporting

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- The Reporting Person indirectly beneficially owns 6,083 shares of the Issuer's Common Stock based on funds in the Reporting Person's

 (1) Savings and Investment Plan/Excess Savings Plan Account divided by \$57.10, the closing price of the Issuer's Common Stock on March 10, 2010.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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