

Edgar Filing: FLEXPOINT SENSOR SYSTEMS INC - Form 10QSB/A

FLEXPOINT SENSOR SYSTEMS INC  
Form 10QSB/A  
November 19, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 10-QSB/A  
Amendment No. 1

QUARTERLY REPORT UNDER SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For quarterly period ended September 30, 2004

TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Commission file number: No. 0-24368

FLEXPOINT SENSOR SYSTEMS, INC.  
(Name of small business issuer in its charter)

Delaware (State of incorporation) 87-0620425 (I.R.S. Employer Identification No.)

106 West Business Park Drive, Draper, Utah 84020  
(Address of principal executive offices) (Zip code)

Issuer's telephone number: 801-568-5111

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days.

Yes  No

Check if the issuer has filed all documents and reports required to be filed by Section 12, 13, 15(d) of the Exchange Act after the distribution of securities under a plan confirmed by a court. Yes  No

As of October 20, 2004, Flexpoint Sensor Systems, Inc. had a total of 18,798,718 shares of common stock issued and outstanding.

Transitional small business disclosure format: Yes  No

THIS QUARTERLY REPORT HAS BEEN AMENDED TO INCLUDE EXHIBIT 10.2

PART II - OTHER INFORMATION

ITEM 6. EXHIBITS

Part I Exhibits

