Edgar Filing: LEGG MASON INC - Form 8-K

LEGG MASON INC Form 8-K June 01, 2001

> SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

> > FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported): June 1, 2001

LEGG MASON, INC.

(Exact Name of Registrant as Specified in its Charter)

Maryland 1-8529 52-1200960 (State or Other Jurisdiction (Commission (IRS Employer of Incorporation) File No.) _____

21202 100 Light Street, Baltimore, Maryland ______

(Address of Principal Executive Office) (Zip Code)

Registrant's Telephone Number, Including Area Code: (410) 539-0000

Not Applicable ______

(Former name or former address, if changed since last report)

Item 2. Acquisition or Disposition of Assets -----

On May 26, 2000, Legg Mason, Inc. (the "Company") completed the acquisition of Perigee Inc. ("Perigee"). The acquisition was accounted for as a pooling of interests and, accordingly, all prior period consolidated financial statements of the Company have been restated to include the combined results of operation, financial position and cash flows of Perigee. Attached hereto as Exhibit 99, and incorporated herein by reference, are the restated financial statements for the fiscal year ended March 31, 2000.

Edgar Filing: LEGG MASON INC - Form 8-K

Item 7. Financial Statements and Exhibits

(a) Financial statements of businesses acquired.

Not applicable.

(b) Pro forma financial information.

Not applicable.

- (c) Exhibits.
 - 23 Consent of independent accountants
 - 99 Restated financial statements for the fiscal year ended March $31,\ 2000$

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LEGG MASON, INC.

Date: June 1, 2001

By: /s/ Robert F. Price
Robert F. Price
Senior Vice President, General Counsel
and Secretary

EXHIBIT INDEX

Exhibit

- 23 Consent of independent accountants
- 99 Restated financial statements for the fiscal year ended March 31, 2000