

SODEXHO ALLIANCE SA
Form F-6 POS
July 16, 2007

As filed with the Securities and Exchange Commission on July 16, 2007

Registration No. 333-84970

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

POST EFFECTIVE AMENDMENT NO. 1 TO THE

FORM F-6

REGISTRATION STATEMENT

under

THE SECURITIES ACT OF 1933

For Depositary Shares Evidenced by American Depositary Receipts

of

SODEXHO ALLIANCE S.A.

(Exact name of issuer of deposited securities as specified in its charter)

N/A

(Translation of issuer's name into English)

The Republic of France

(Jurisdiction of incorporation or organization of issuer)

THE BANK OF NEW YORK

(Exact name of depositary as specified in its charter)

One Wall Street, New York, New York 10286

(212) 495-1784

(Address, including zip code, and telephone number, including area code, of depositary's principal executive offices)

The Bank of New York

ADR Division

One Wall Street, 29th Floor

New York, New York 10286

(212) 495-1784

(Address, including zip code, and telephone number, including area code, of agent for service)

Copies to:

Peter B. Tisne, Esq.

Emmet, Marvin & Martin, LLP

120 Broadway

New York, New York 10271

(212) 238-3010

It is proposed that this filing become effective under Rule 466

☐ immediately upon filing

☐ on (Date) at (Time).

If a separate registration statement has been filed to register the deposited shares, check the following box. ☐

The registrant hereby amends this registration statement on such date or dates as may be necessary to delay its effective date until the registrant shall file a further amendment which specifically states that this Registration Statement shall thereafter become effective in accordance with Section 8(c) of the Securities Act of 1933 or until the Registration Statement shall become effective on such date as the Commission, acting pursuant to said Section 8(c) may determine.

The prospectus consists of the proposed revised Form of American Depositary Receipt included as Exhibit A to the Form of amended and restated Deposit Agreement filed as Exhibit 1 to this Post-Effective Amendment No. 1 to the Registration Statement which is incorporated herein by reference.

PART I

INFORMATION REQUIRED IN PROSPECTUS

Item - 1.

Description of Securities to be Registered

Cross Reference Sheet

Location in Form of Receipt

Item Number and Caption

Filed Herewith as Prospectus

1. Name and address of depositary

Introductory Article

2. Title of American Depositary Receipts and identity of

Face of Receipt, top center

deposited securities

Terms of Deposit:

(i) The amount of deposited securities represented

Face of Receipt, upper right corner

by one unit of American Depositary Receipts

(ii) The procedure for voting, if any, the deposited

Articles number 15, 16, 18 and 25

securities

(iii) The collection and distribution of dividends

Articles number 4, 12, 13, 14, 15 and 18

(iv) The transmission of notices, reports and proxy

Articles number 11, 15, 16, 18,

soliciting material

and 25

(v) The sale or exercise of rights

Articles number 13, 14, 15 and 18

(vi) The deposit or sale of securities resulting from

Articles number 12, 13, 14, 15, 17

dividends, splits or plans of reorganization

and 18

(vii) Amendment, extension or termination of the

Articles number 20 and 21

deposit agreement

(viii) Rights of holders of Receipts to inspect the

Article number 11

transfer books of the depositary and the list of

holders of Receipts

(ix) Restrictions upon the right to deposit of

Articles number 2, 3, 4, 5, 6, 8, 13,

withdraw the underlying securities

23 and 25

(x) Limitation upon the liability of the depositary

Articles number 14, 18, 19 and 21

3. Fees and Charges

Articles number 7 and 8

Item 2.

Available Information

Public reports published by issuer

Article number 11

PART II

INFORMATION NOT REQUIRED IN PROSPECTUS

Item - 3.

Exhibits

a.

Form of Deposit Agreement dated as of April 1, 2002, as amended and restated as of _____, 2007, among Sodexho Alliance, S.A., The Bank of New York as Depositary, and all Owners and Beneficial Owners from time to time of American Depositary Receipts issued thereunder. - Filed herewith as Exhibit 1.

b.

Form of Letter Agreement among Sodexho Alliance, S.A. and The Bank of New York relating to pre-release activities. Previously Filed.

c.

Every material contract relating to the deposited securities between the Depositary and the issuer of the deposited securities in effect at any time within the last three years. - See (a) and (b) above.

d.

Opinion of Emmet, Marvin & Martin, LLP, counsel for the Depositary, as to legality of the securities to be registered. - Previously Filed.

e.

Certification under Rule 466. Not Applicable.

Item - 4.

Undertakings

Previously Filed.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that all the requirements for filing on Form F-6 are met and has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of New York, State of New York, July 16, 2007.

Legal entity created by the agreement for the issuance of Global Depositary Receipts for common shares, par value 4 Euro, of Sodexho Alliance, S.A.

By:

The Bank of New York,
As Depositary

By: /s/ Keith Galfo

Name: Keith Galfo

Title: Vice President

Pursuant to the requirements of the Securities Act of 1933, Sodexho Alliance, S.A. has caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned thereunto duly authorized, in the City of Paris, France on July 16, 2007.

Sodexho Alliance, S.A.

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By: /s/ Siân Herbert-Jones

Name: Siân Herbert-Jones

Title: Chief Financial Officer

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 to the Registration Statement has been signed by the following persons in the capacities and on July 16, 2007.

/s/ Pierre Bellon

/s/ Michel Landel

Pierre Bellon

Michel Landel

Director; Chairman

Director; Chief Executive Officer

(Principal Executive Officer)

/s/ Robert Baconnier

/s/ Charles Milhaud

Robert Baconnier

Charles Milhaud

Director

Director

/s/ Remi Baudin

/s/ François Périgot

Remi Baudin

François Périgot

Director; Vice Chairman

Director

/s/ Nathalie Szabo

Patricia Bellinger

Nathalie Szabo

Director

Director

/s/ Astrid Bellon

/s/ Peter Thompson

Astrid Bellon

Peter Thompson

Director

Director

/s/ Bernard Bellon

/s/ H.J. Mark Tompkins

Bernard Bellon

H.J. Mark Tompkins

Director

Director

/s/ François-Xavier Bellon

/s/ Siân Herbert-Jones

François-Xavier Bellon

Siân Herbert-Jones

Director

Chief Financial Officer

(Principal Financial and Accounting Officer)

/s/ Sophie Clamens

Sophie Clamens

Director

/s/ Paul Jeanbart

Paul Jeanbart

Director

AUTHORIZED REPRESENTATIVE

/s/ Robert A. Stern

Robert A. Stern, as the duly authorized

Representative of Sodexho Alliance in the

United States

INDEX TO EXHIBITS

Exhibit

Number

Exhibit

1

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and restated as of _____, 2007, among Sodexho Alliance, S.A.,
The Bank of New York as Depositary, and all Owners and Beneficial
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