

BROOKFIELD ASSET MANAGEMENT INC.

Form 6-K

May 15, 2018

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 6-K

Report of Foreign Private Issuer

Pursuant to Rule 13a-16 or 15d-16

of the Securities Exchange Act of 1934

For the month of May, 2018

Commission File Number: 033-97038

BROOKFIELD ASSET MANAGEMENT INC.

(Translation of Registrant's Name into English)

Suite 300, Brookfield Place, 181 Bay Street, P.O. Box 762, Toronto, Canada M5J 2T3

(Address of Principal Executive Offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper

as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper

as permitted by Regulation S-T Rule 101(b)(7):

DOCUMENTS FILED AS PART OF THIS FORM 6-K

See the Exhibit Index to this Form 6-K. The Management's Discussion and Analysis of Financial Results and Unaudited Interim Consolidated Financial Statements for the quarter ended March 31, 2018 included on pages 7 to 60 and 61 to 84, respectively, of the Interim Report to Shareholders of Brookfield Asset Management Inc. for the quarter ended March 31, 2018, contained in Exhibit 99.1 of this Form 6-K, is incorporated by reference into the registration statement of Brookfield Asset Management Inc. on Form F-3 (File No. 333-182656) and the registration statements of Brookfield Asset Management Inc. and Brookfield Finance Inc. on Form F-10 (File Nos. 333-224426 and 333-224426-01) and Brookfield Finance LLC on Form F-3 (File No. 333-224415). Except for the foregoing, no other document or portion of a document filed with this Form 6-K is incorporated by reference in the above registration statements.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

BROOKFIELD ASSET
MANAGEMENT INC.

Date: May 14, 2018 By: /s/ A.J. Silber
Name: A.J. Silber
Title: Vice President, Legal Affairs

EXHIBIT INDEX

Exhibit Description

- | | |
|-------------|---|
| <u>99.1</u> | Interim Report to Shareholders
Interim Report to Shareholders of Brookfield Asset Management Inc. for the quarter ended March 31, 2018 |
| <u>99.2</u> | Certification of Chief Executive Officer pursuant to Canadian Law |
| <u>99.3</u> | Certification of Chief Financial Officer pursuant to Canadian Law |